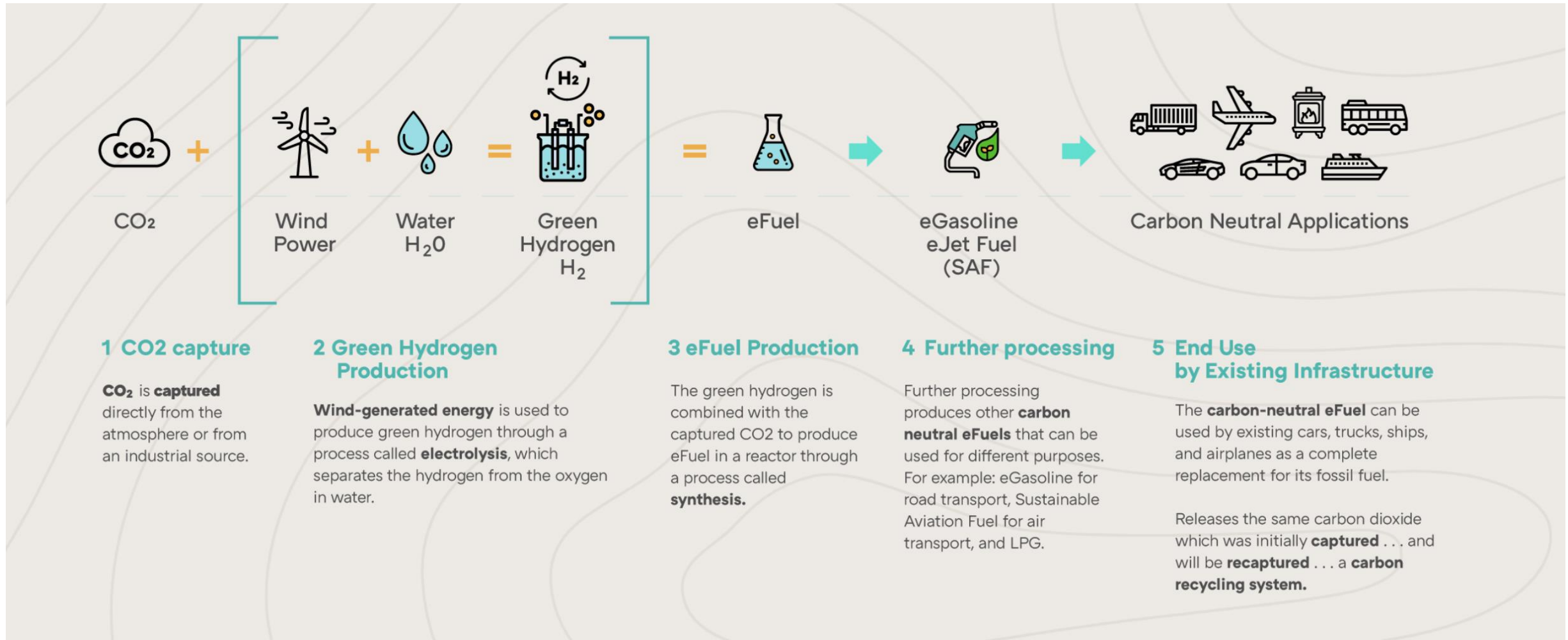
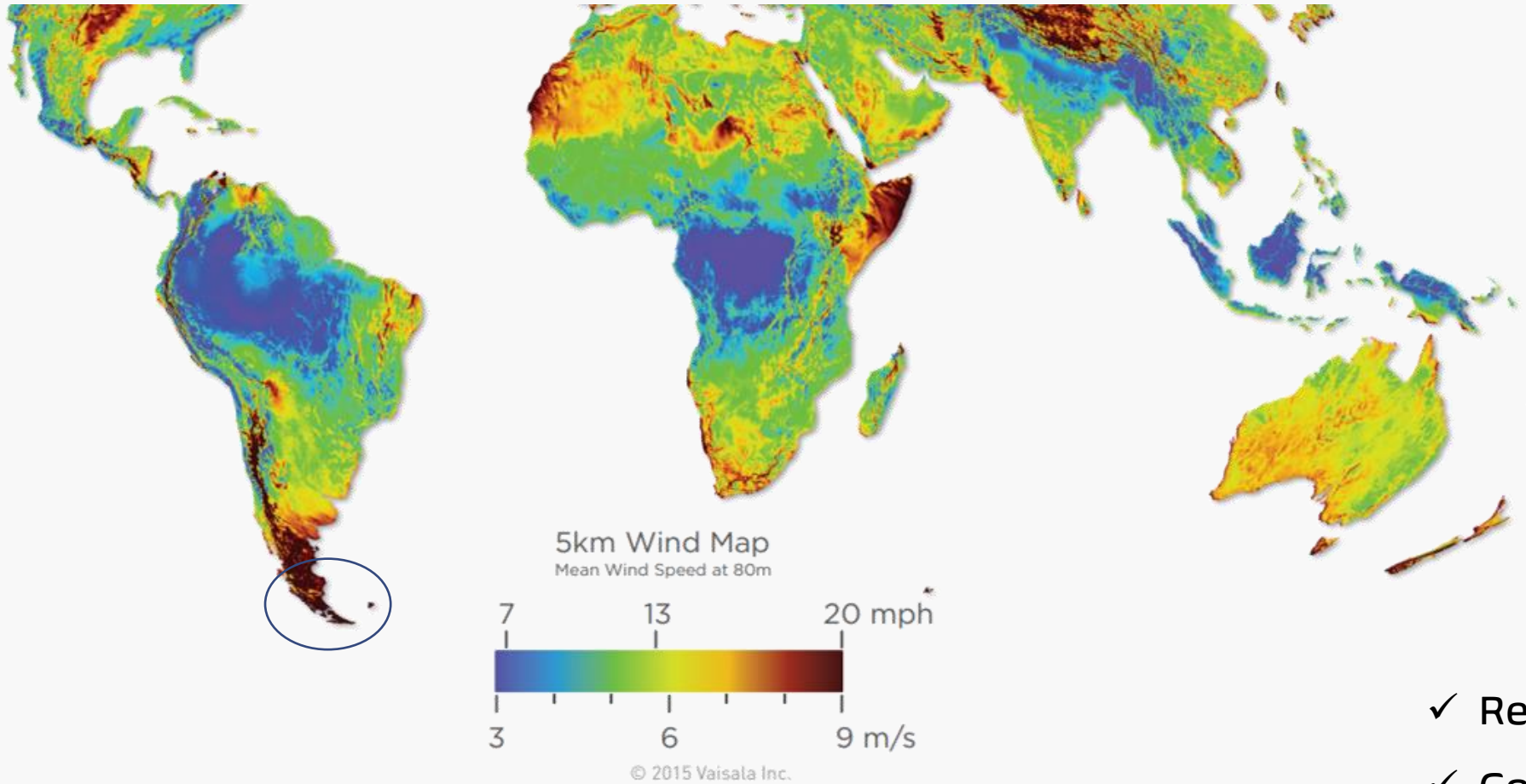




The eFuels production process



Chile: a privileged place to produce eFuels



- ✓ Renewable resource
- ✓ Cost of capital
- ✓ Access to markets

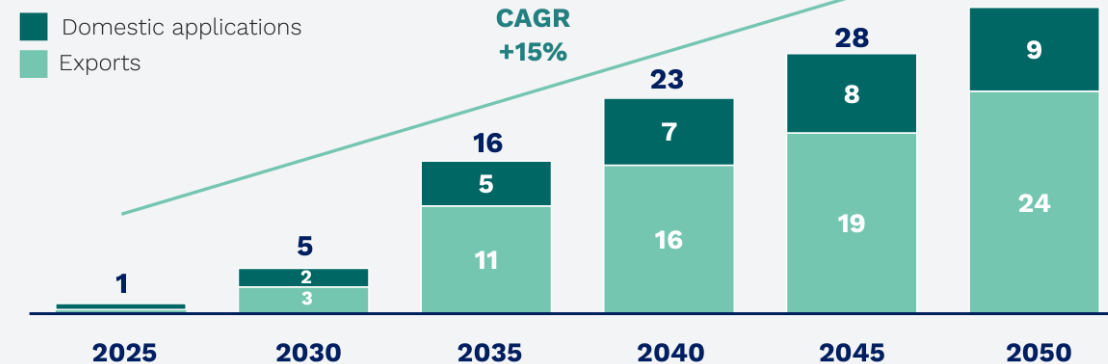
NATIONAL GREEN HYDROGEN STRATEGY

Chile, a clean energy provider for a carbon neutral planet

A unique opportunity: A new, clean industry as large as the Chilean mining sector

Projection of Chilean markets for green hydrogen and its derivatives (BUSD)

Source: McKinsey & Company.



Associated renewable capacity (GW)

5-8

40

145

200

250

300

Cumulative necessary investment (MUSD)

8

45

150

220

270

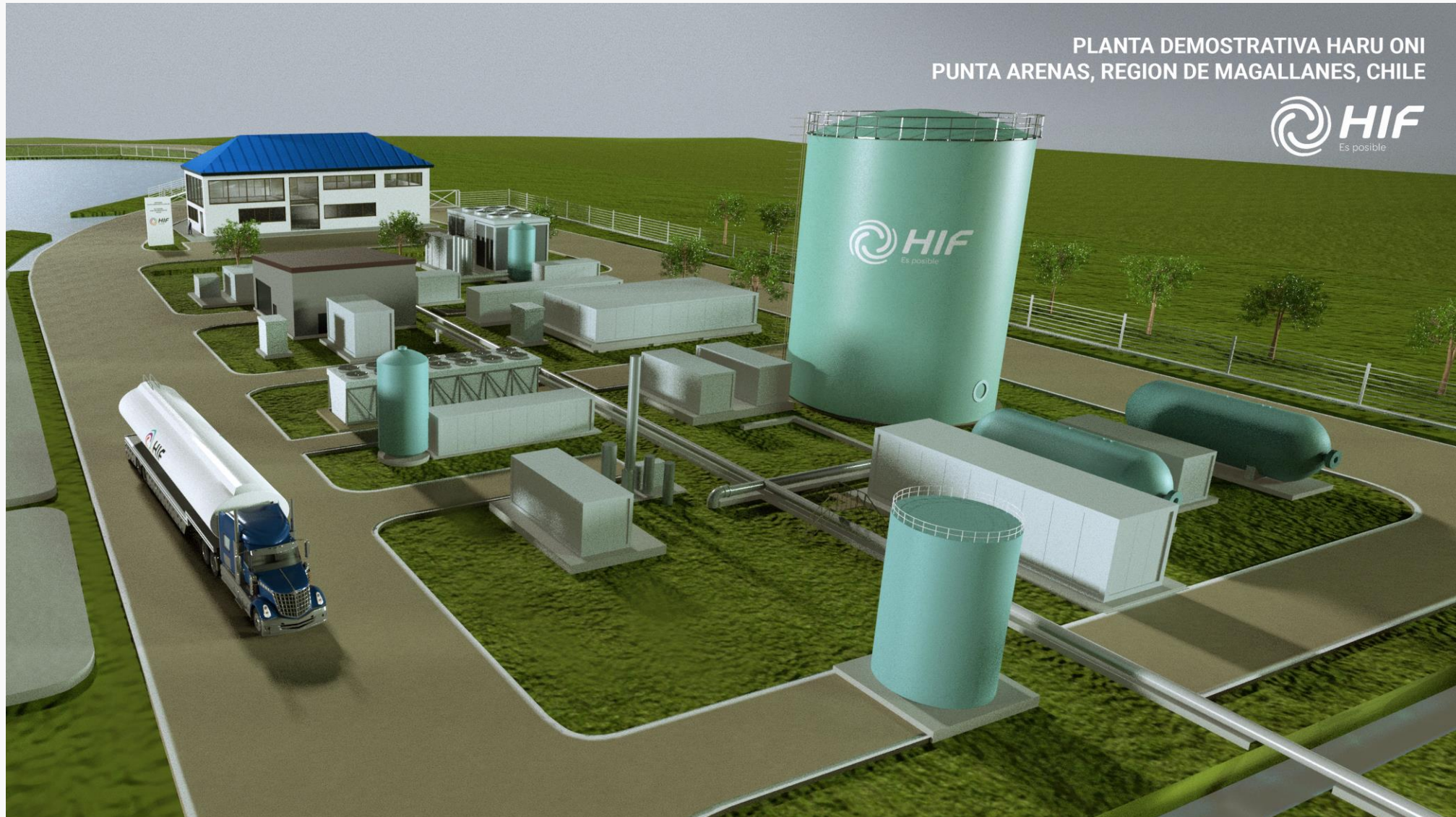
330

The competitiveness of Chile in renewable energy production and the global need for clean energy carriers will open the door to the creation of an economic sector that could rival the size of the Chilean mining sector.

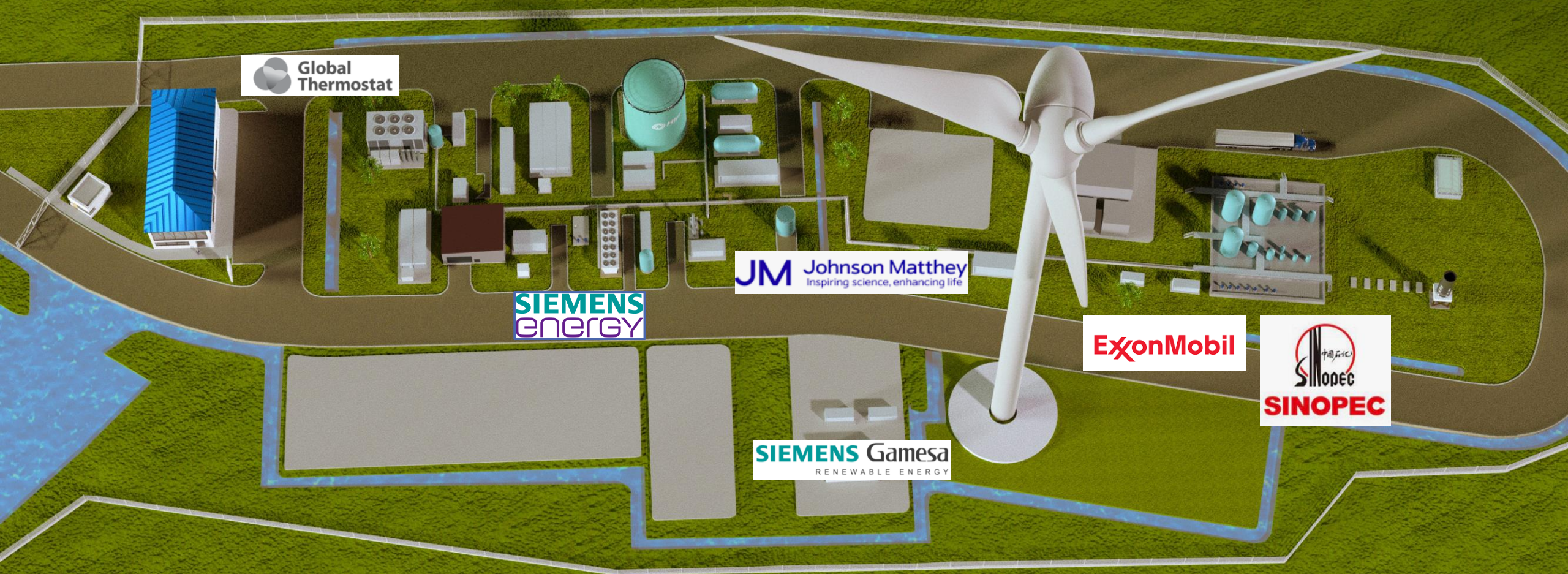
If timely and effective action is taken, the use of green hydrogen in domestic applications will generate an industry prepared to compete in international export markets. Investment in green hydrogen will lead to significant national capabilities and to the creation of dynamic economic ecosystems throughout the country.

- Strong multisector support for creation of a green hydrogen based industrial/export sector in Chile

HIF Haru Oni plant in construction



PLANTA DEMOSTRATIVA HARU ONI
PUNTA ARENAS, REGION DE MAGALLANES, CHILE



Haru Oni: a world class global team



HIF Global as owner and lead developer



PORSCHE

Porsche as offtaker of the product



Green Power

ENEL as partner in the wind park and hydrogen production



Siemens Energy as technology provider and integrator



ENAP as infrastructure service provider



Joint R&D into green LPG

HIF Haru Oni Pilot– Germany Energy Partnership



02 DECEMBER 2020
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**BWMI Hands Over First Approval
Notice for International Green H2
'Haru Oni' PtX project in Chile**



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What's next?

Chile: 300 MW/1000 bpd Commercial Scale Project



HIF Global activities focused on key markets

