

2021-22 Electricity/Natural Gas Price Hikes Questionnaire

- Presentation of Early Results -

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Countries that submitted answers to the questionnaire so far (19):

Country	Code	Electricity	Gas
Armenia	AR	✓	✓
Austria	AT	✓	✓
Bosnia and Herzegovina	BH	✓	-
Croatia	HR	✓	-
Czech Republic	CZ	-	✓
Egypt	EG	-	✓
Estonia	EE	✓	✓
Georgia	GE	✓	✓
Hungary	HU	✓	✓
Kosovo*	KS	✓	-

Country	Code	Electricity	Gas
Latvia	LV	✓	✓
Lithuania	LT	✓	✓
Moldova	MD	✓	-
North Macedonia	MK	✓	✓
Peru	PE	✓	✓
Poland	PL	✓	✓
Serbia	RS	-	✓
Turkey	TR	-	✓
Ukraine	UA	✓	-
TOTAL		15	14

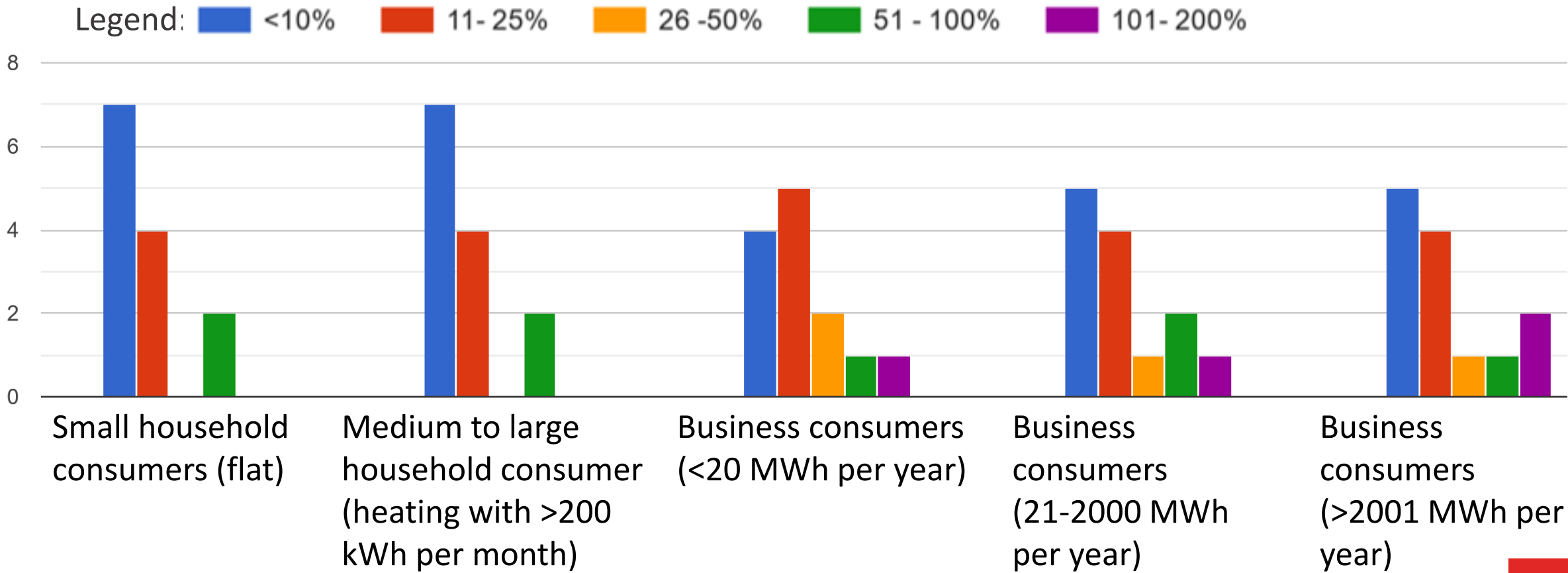
*This designation is without prejudice to positions on status, and is in line with UNSCR 1244 and the ICJ Opinion on the Kosovo Declaration of Independence.



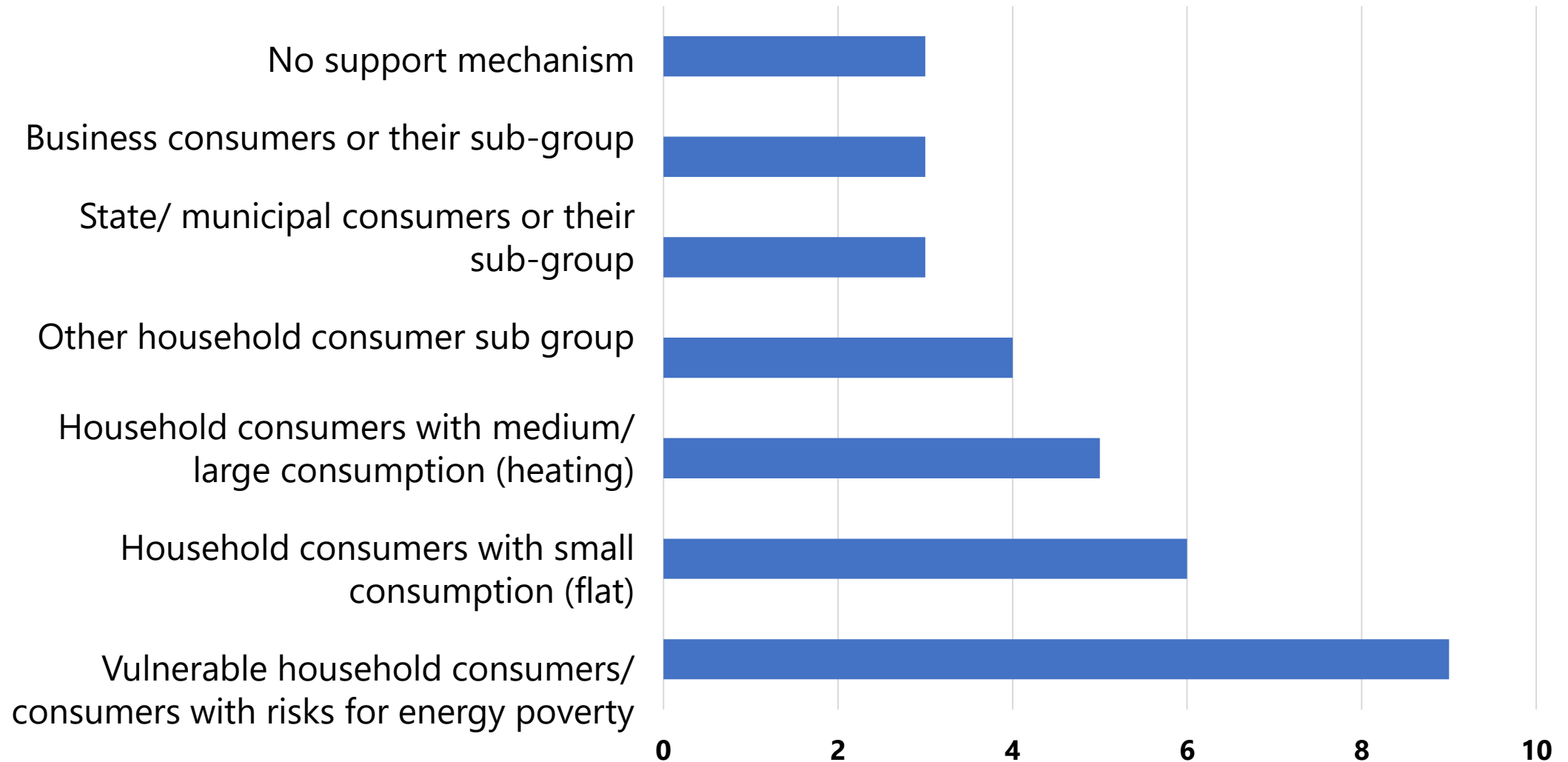
ELECTRICITY

Final price increase in % – February 2022 to February 2021

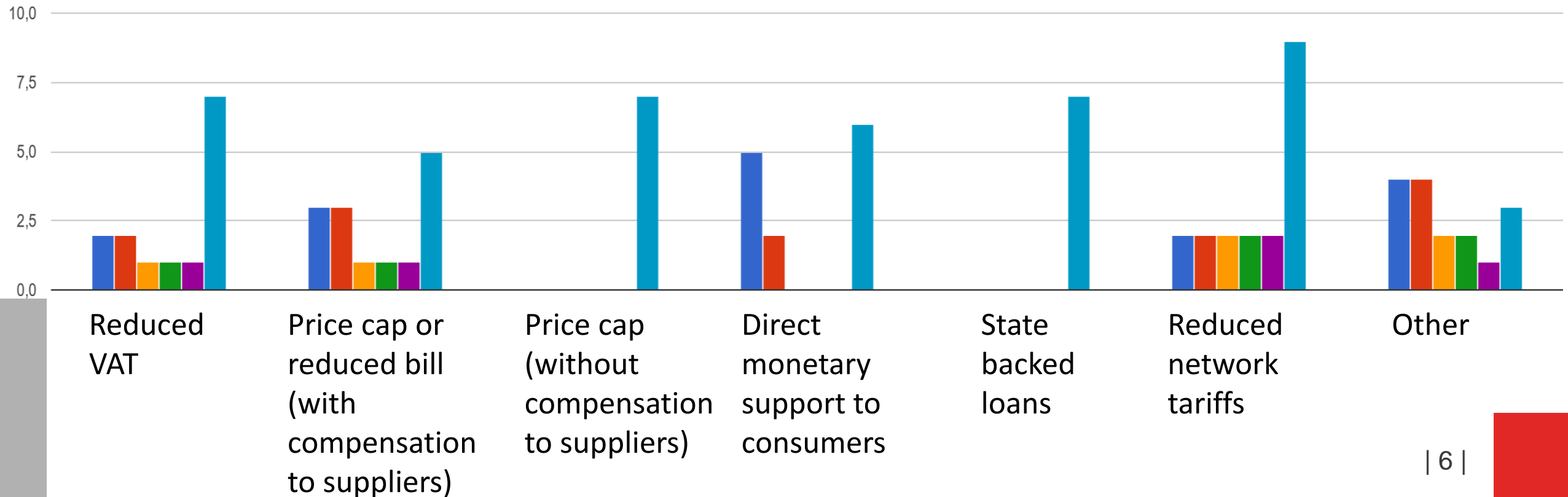
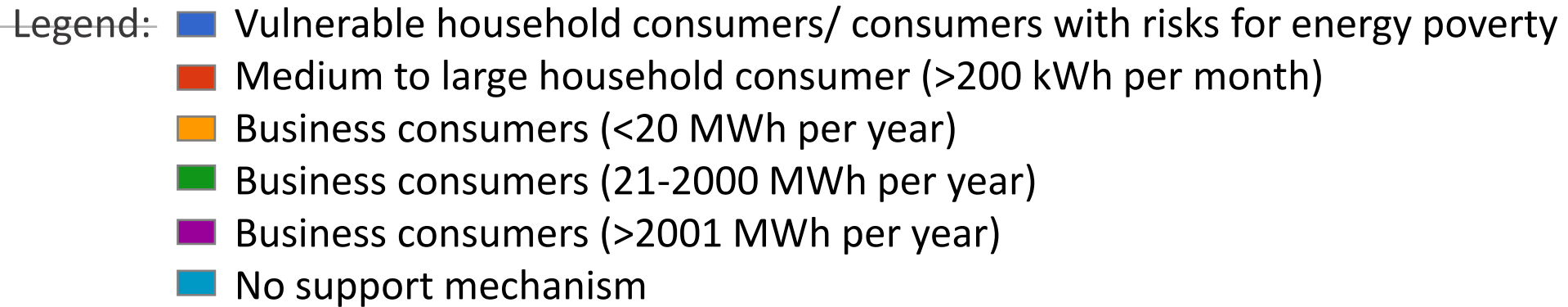
Less than 10% for all groups:
AR, GE, MD, UA
More than 51% for all groups:
EE, LV



Supported groups of customers



Support mechanism categories per group



Other support/comments

- Temporary **reduction of electricity tax** and temporary **suspension of RES funding contribution** for all groups of end-customers **(AT)**
- **Government vouchers for vulnerable** household consumers, consumers with risks for energy poverty and pensioners whose retirement is less than 533 euros. **(HR)**
- The electricity **network fee will be reimbursed** in the **amount of 50%** to all electricity consumers in the period from October 2021 to March 2022 **(EE)**
- **Price cap for households** of 12 cents per kWh (+ VAT) for electricity consumption up to 650 kWh per month **(EE)**
- **50% of electricity cost**, for households in "mountains", whose consumption is less than 100 kWh is **subsidized** by the government **(GE)**

Other support/comments

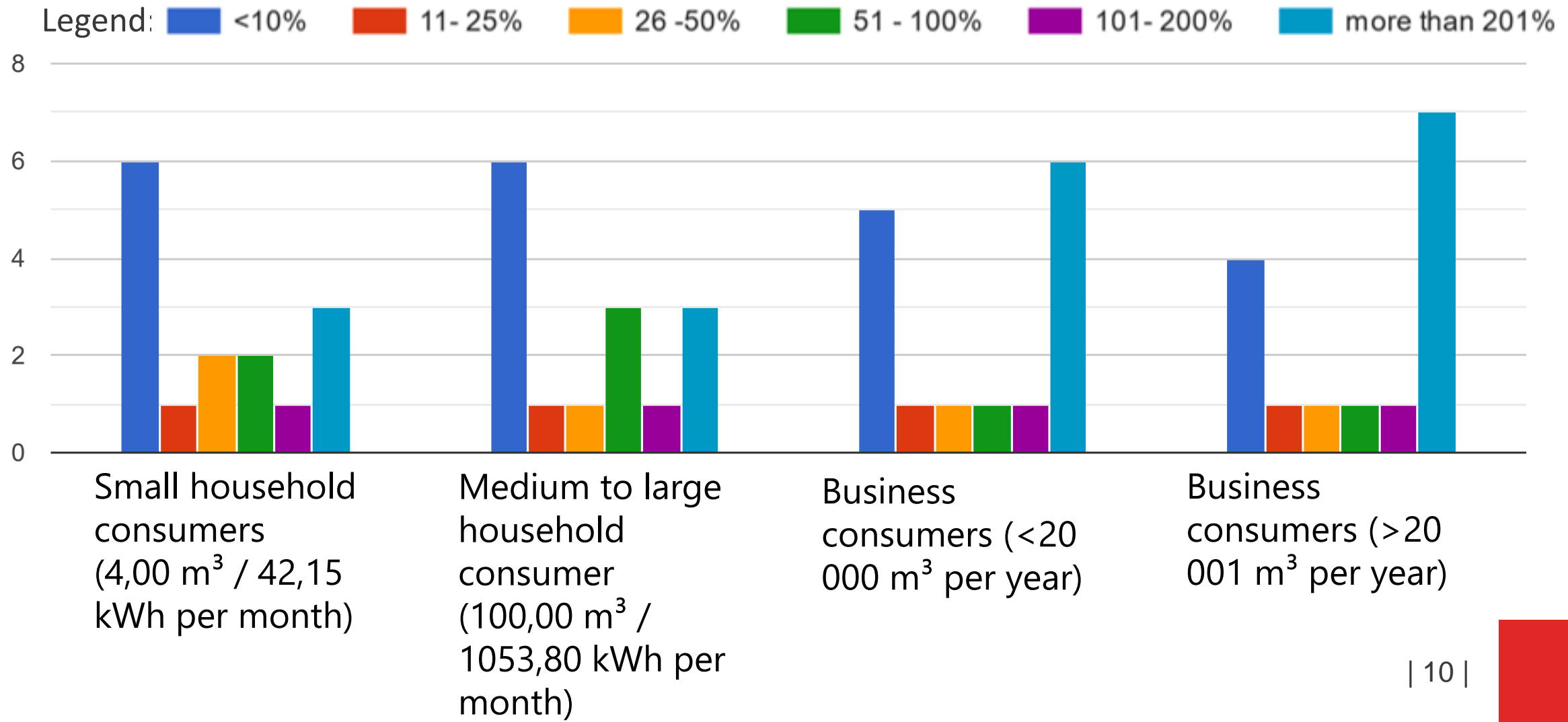
- **Small enterprises** (10 employees at maximum, regardless of connection capacity) have been made **entitled to Universal Supply (i.e. approved tariff)** until 30/6/2022. **Postponement of new tariff period (HU)**
- **Discount for system service tariffs** and **mandatory purchase component** (for a certain period of time) **(LV)**
- **Excise tax reduced** to 0 PLN/MWh for households **(PL)**
- **VAT is reduced** for end-users with so-called common service agreements **(PL)**
- **Direct monetary support** for all households whose average monthly income does not exceed PLN 2,100 (in a single-person household; ~445 EUR) or PLN 1,500 per person in a multi-person household (~320 EUR), regardless of the amount of energy consumed **(PL)**



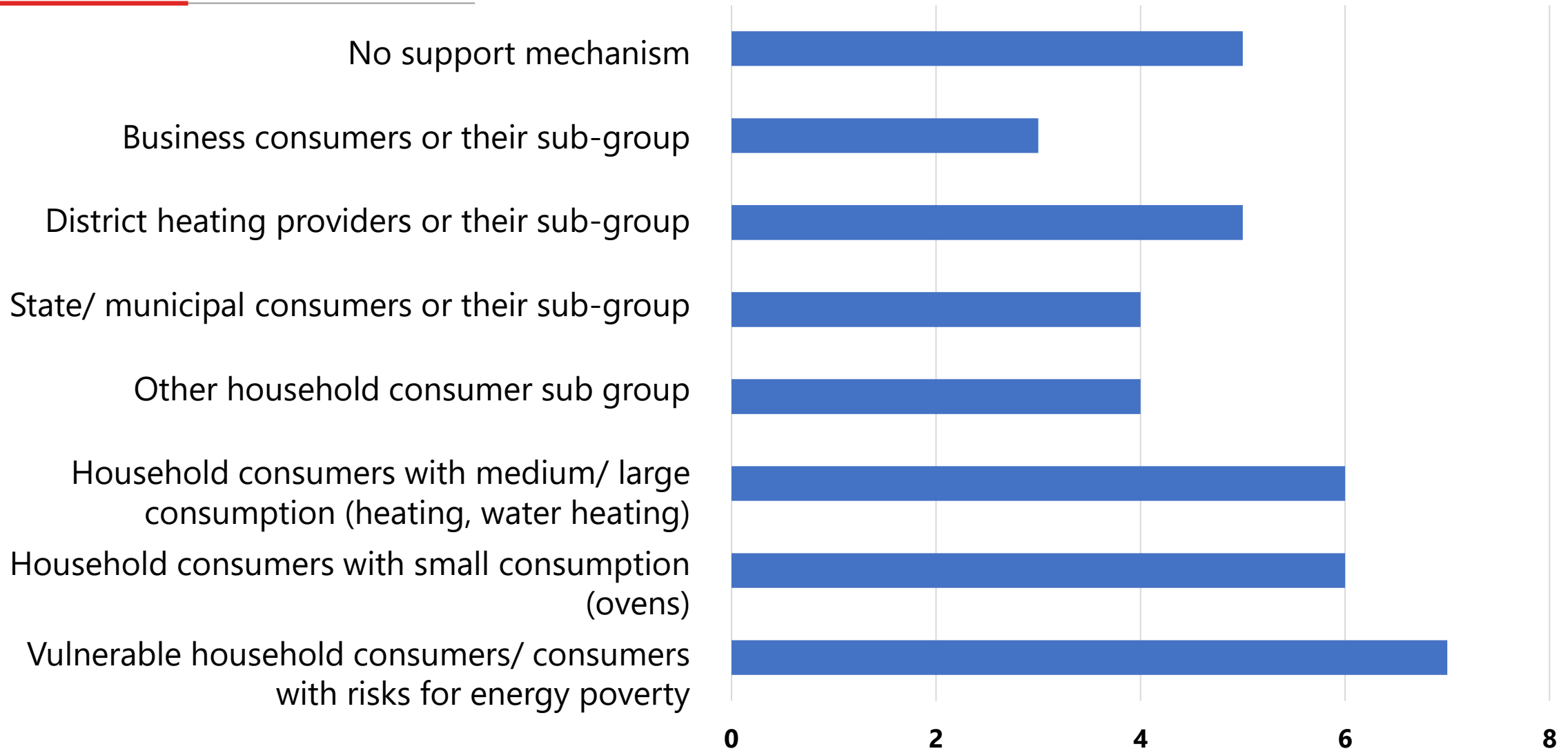
NATURAL GAS

Final price increase in % – February 2022 to February 2021

Less than 10% for all groups:
AR, GE, RS
More than 201% for all groups:
EE, LV, MK

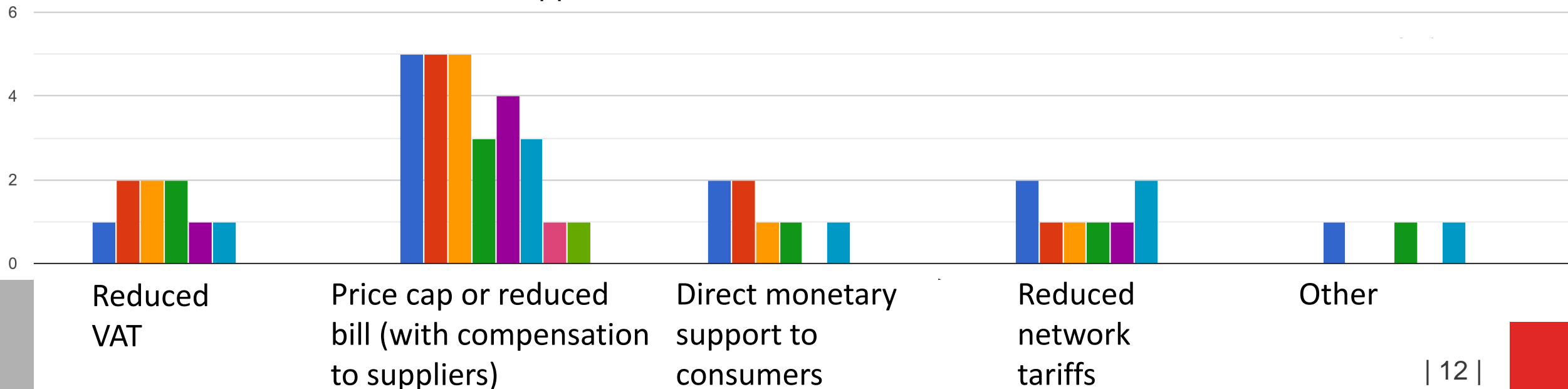


Supported groups of customers



Support mechanism categories per group

- Legend:
- Vulnerable household consumers/ consumers with risks for energy poverty
 - Household consumers with small consumption (ovens)
 - Household consumers with medium/large consumption (heating, water heating)
 - Other household consumer sub group
 - State/municipal consumers or their sub group
 - District heating providers or their sub group
 - Business consumers or their sub group
 - No support mechanism



Other support/comments

- All **households** (except high-income) will receive a **direct monetary support** and **do not need to pay for the green electricity flat rate and the green electricity subsidy** in 2022 **(AT)**
- **Reduced VAT** is valid for all households consumers **(CZ)**
- **Subsidies for households** with high share of energy in total cost **(CZ)**
- All gas consumers will be **reimbursed** 100% of the **gas network service fee** in the period from December 2021 to March 2022 **(EE)**
- **Forbidding** gas suppliers from **unilaterally terminating** their **contracts** with municipalities, district heating providers and public service providers (e.g hospitals) **(HU)**

Other support/comments

- Government **compensates the increase in the price** of gas for households with annual gas consumption above 250 m³. The amount of the fee reduction per kWh depends on consumption **(LV)**
- **Proportional distribution of price growth** is applied for all households customers **(LT)**
- **Small business consumers** whose annual consumption <300.000 m³ are **supported (TR)**

Next steps towards the report

- May 27 – joint meeting of ERRA Committees in Budapest – summary of questionnaire results
- Late spring/summer – drafting
- Summer/early autumn – publication

Note: The questionnaires are still open – we invite other members to take part in the exercise and contribute to the benchmark.



THANK YOU FOR YOUR ATTENTION!

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