

ERRA NG COM Draft 2020-22 Workplan

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Remaining 2020-22 WP topics

- Legislation, mechanisms and experience in ensuring security of supply in the participating countries (BS)
- TPA to LNG: from LNG operators, shippers and any other interested parties (RP/CS)
- Market-based investment procedures for gas infrastructure (CS)
- Methodology of gas market monitoring (BS)
- Review of the existing gas transparency requirements and relevant regulatory framework (CS)
- Regulatory Innovations for Electricity and Gas Sectors Coupling (RP)

Some of these topics will be covered in the existing WP period...

Categories for New WP Items



Supply & Markets



Tariff Setting



**Future, Green Deal,
Renewables**

New WP Items

• Natural gas supply & markets

- Licensing procedures in gas market (RD, CS)
- Wholesale pricing schemes and monitoring gas prices in natural gas markets (BS, CS)
- Legislation, mechanisms and experience in ensuring security of supply in the participating countries (BS)
- TPA to LNG: from LNG operators, shippers and any other interested parties (RP, CS)
- LNG Contracts and LNG Benchmarking (RP)
- Market-based investment procedures for gas infrastructure (CS)
- Review of the existing gas transparency requirements and relevant regulatory framework (CS)
- Digital Transformation effect on the economics of the gas market (RP)
- 2021 and 2022 gas price hikes - lessons learnt (BS)

New WP Items

• **Tariff setting**

- DSO tariff structure (BS)
- Investment incentives, CAPEX review, RAB setting and depreciation (BS, CS)
- Estimating fair rate of return (RD, RP)
- OPEX Review techniques, efficiency and quality factors in distribution tariffs (CS)
- Tariff design and allocation of allowed revenues to customer categories. (RD)

New WP Items

• Future, Green Deal and Renewable Gases

- Status-quo of hydrogen in NG COM members (BS)
- Biomethane in distribution system operations (CS, RP)
- Grid development for hydrogen & renewable gases – technical and regulatory requirements (RP, CS)
- Guarantee of origin certification for hydrogen and renewable gases (RP, CS)
- Regulatory Innovations for Electricity and Gas Sectors Coupling (RP)

Thank you...

