

REGULATION OF LNG SUPPLY AND TERMINALS

May 11, 2021

EU LNG policy considerations in the context of the new gas legislation

Lukasz Lisicki

Policy Officer, European Commission (DG ENER)

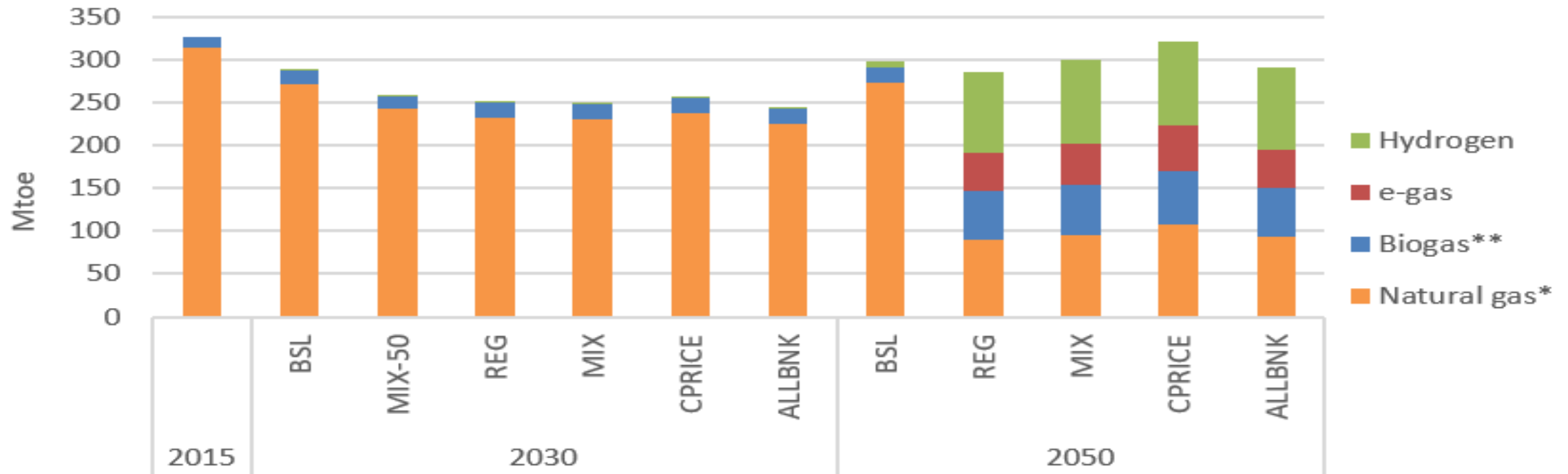


Policy context



Decarbonisation of gas sector: 2030 and 2050

Total consumption of gaseous fuels (Mtoe)



* includes manufactured gases

** includes waste gas

Source: Climate plan impact assessment

EU LNG market – trends

- Increased LNG imports to terminals across the EU
- Increased LNG terminals utilisation rates
- Increased integration and competition within regional market zones
- Rise of the LNG spot market and increased terminal flexibility
- Rise of the small-scale LNG market

Does the existing LNG regulatory framework need adaptations (in which areas)?



Decarbonisation scenarios:
potential imports of renewable and low-carbon gases

Hydrogen and Decarbonised Gas Markets Package

A fully functioning internal energy market is key to ensuring security of supply, industry competitiveness and affordable energy for consumers. It also contributes to achieving the goals of the European Green Deal.

➤ This initiative proposes to revise EU gas rules to facilitate the market **entry of renewable and low-carbon gases, including hydrogen**, and remove any undue regulatory barriers.

- Feedback process has started (until 18 June): <https://ec.europa.eu/info/law/better-regulation/have-your-say/initiatives/12766-Revision-of-EU-rules-on-Gas>
- Stakeholder Workshop (18 May): [Workshop: Hydrogen and decarbonised gas markets package | European Commission \(europa.eu\)](#)
- Adoption of the Commission's proposal planned for **Q4 2021**

**THANK YOU
FOR YOUR ATTENTION!**

lukasz.lisicki@ec.europa.eu