



Country updates about domestic/regional price trends

Update by Energy Regulatory Commission Thailand

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ERRA Natural Gas Markets and Economic Regulation Committee
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Hosted by:



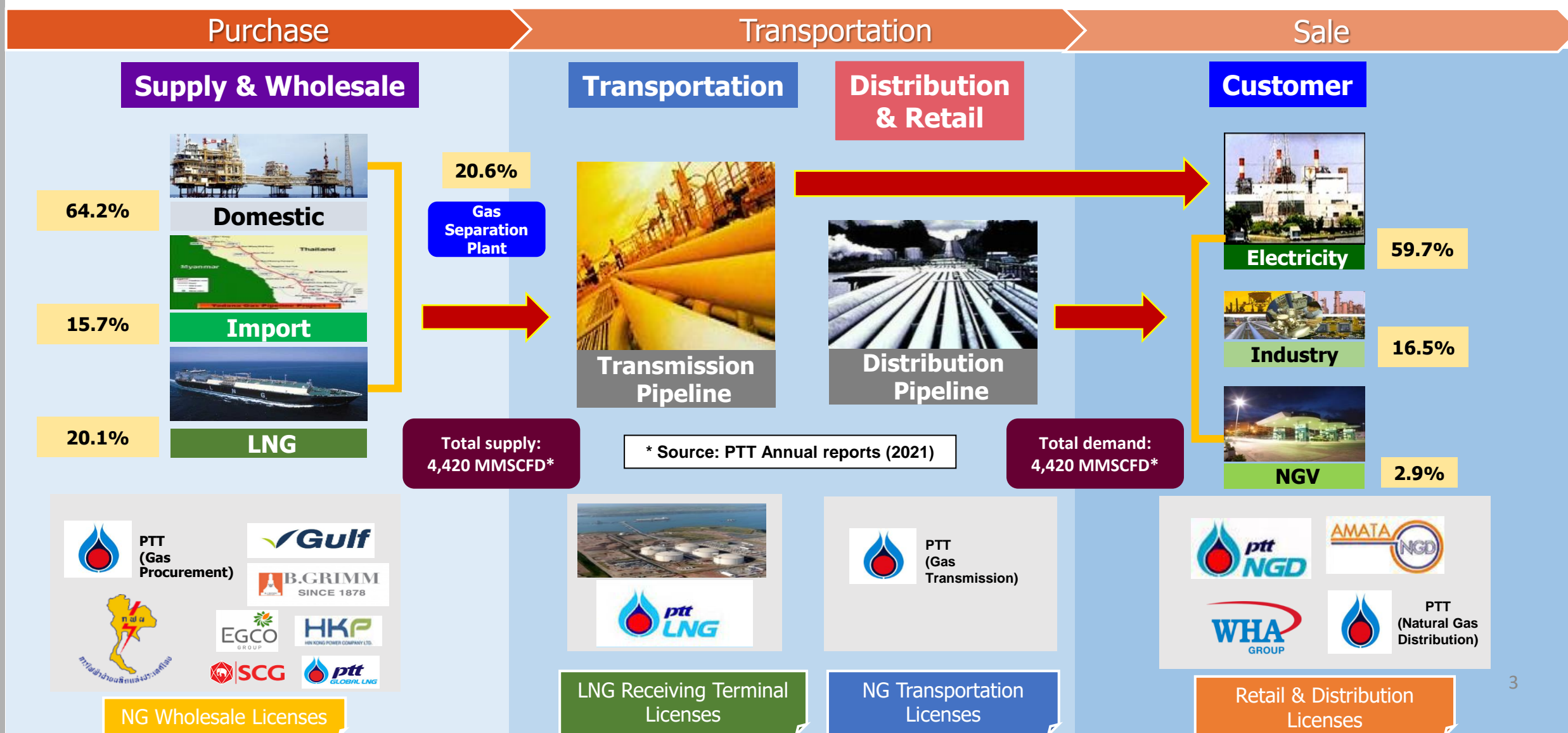
Country update about domestic/ regional price trends



- *What are the recent price trends in your country?*
- *Are the price-regulating measures taken during Covid and/or post-Covid period (war in Ukraine, supply chain disruptions, etc.) still in effect?*
- *What are the current measures and are there any additional measures taken recently?*

Country update about domestic/ regional price trends

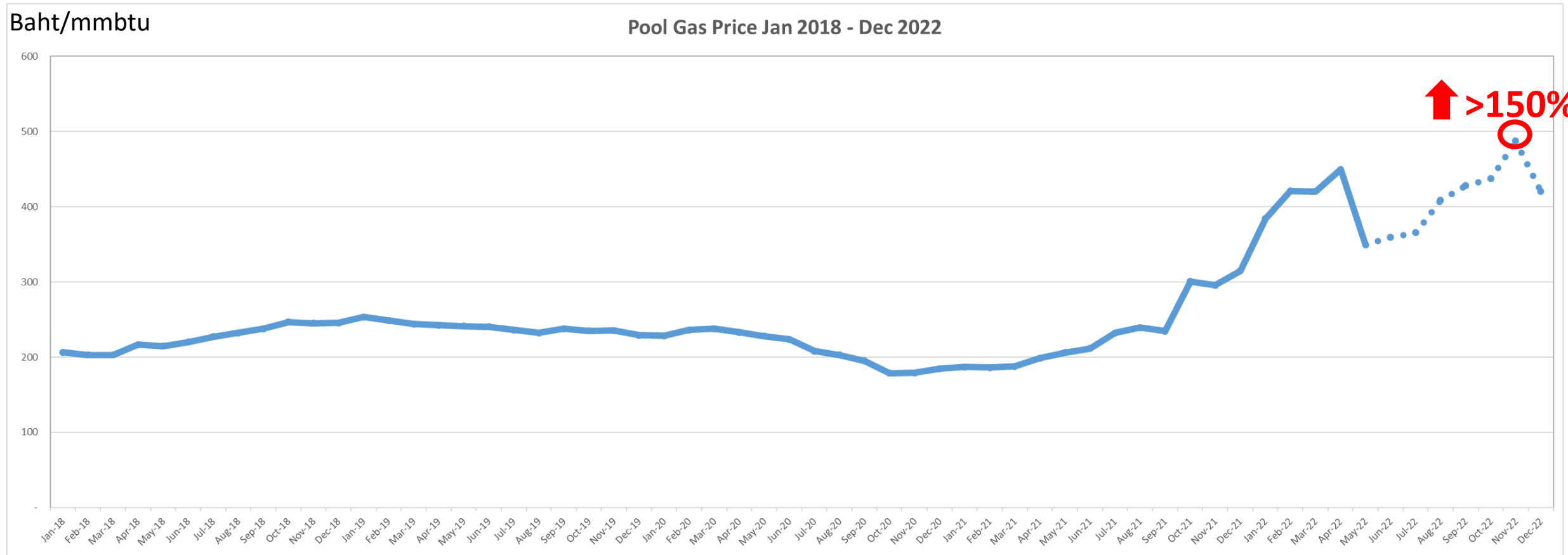
Thailand's Natural Gas Industry Structure (2021)



Country update about domestic/ regional price trends



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Country update about domestic/ regional price trends



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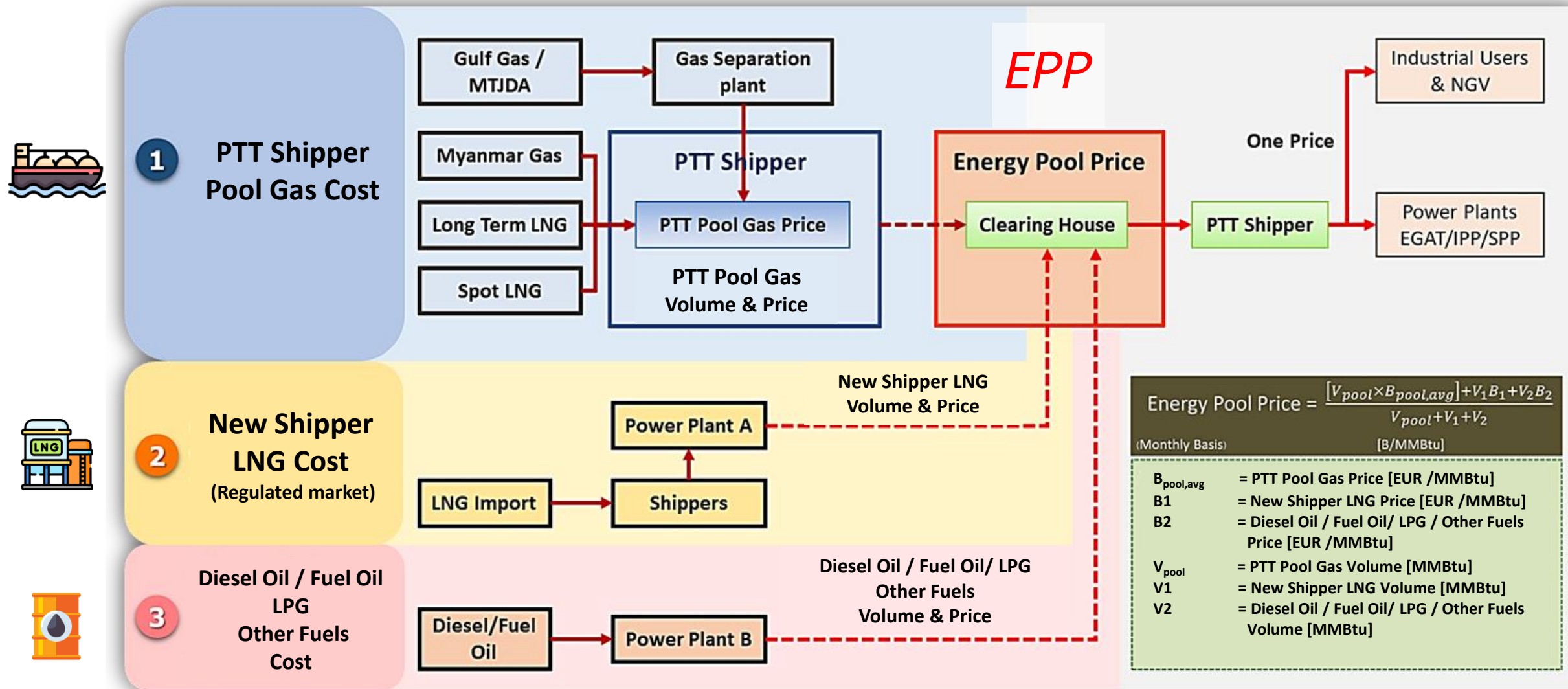
Year	Average (EUR/MMBtu)	% Change	
2018	6.05	<i>Basis</i>	
2019	6.45	↑	6.61%
2020	5.69	↓	5.95%
2021	6.27	↑	3.63%
2022Q1-Q3	11.85	↑	95.86%
<i>2022Q1-Q3 (EPP)</i>	<i>11.63</i>	<i>Saving 1.86%</i>	

FX: 37.1443 Baht/EUR

- **2021-2022** : Domestic NG supply shortage, Energy crisis & NG Volatility ➡ **Energy Pool Price (EPP) implementation**

Country update about domestic/ regional price trends

- What are the current measures and are there any additional measures taken recently?



**THANK YOU FOR YOUR
ATTENTION!**