



Roundtable update

**Armenian domestic gas sector in winter 2022/23
with possible 2023/24 outlooks**

Mariam Momjyan

Public Services Regulatory Commission of Republic of Armenia

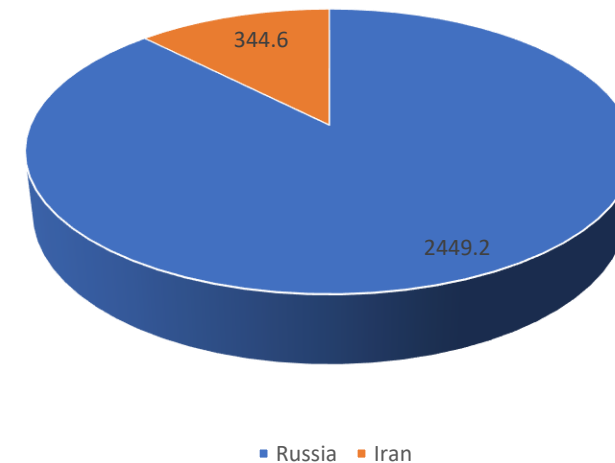


SoS and sourcing



- There are 2 sources of gas import to Armenia
 - 1) from Russia,
in 2021-87.7% of imported gas
 - 2) from Iran
in 2021-12.3% of imported gas

Structure of sources of gas imported to Armenia in 2021



Average gas demand of Armenia is annual 2500 mln cubm. There are not any limitations for demand currently, but expected increase of demand due to huge new connections.

Storage



There is 1 storage in Armenian gas system.

Amount of gas pumped into gas pipelines and gas storage in 2021 was-28.6 mln cubm.

Tariff/market considerations



Last review of tariffs in gas sector was from 1 of April in 2022 taking into account new gas agreement between Armenia and Russia.

According this agreement price for imported gas is 165 \$/thousand cubm for minimum 7900 kkal caloric value and which is adjusted taking into account average annual caloric value of gas.

Tariffs for end-users in Armenia are following (including VAT):



Tariffs for end users : **Average tariff-277.71 USD/thousand cubm**

	Consumer groups	with VAT*	
		Tariffs till 01.04.2022	Tariffs from 01.04.2022
		AMD/thousand cubm USD/thousand cubm	AMD/thousand cubm USD/thousand cubm
1	Population (excluding socially vulnerable consumers and vulnerable consumers with exceeding amount of consumption of 600 cubic meters of natural gas per year)	139,000.0 AMD/thousand cubm 347.5 USD/thousand cubm	143700.0 AMD/thousand cubm 359.25 USD/thousand cubm
2	Tariff for natural gas for consumption by 10,000 cubic meters per month	139,000.0 AMD/thousand cubm 347.5 USD/thousand cubm	143700.0 AMD/thousand cubm 359.25 USD/thousand cubm
3	Socially vulnerable consumers for consumption up to 600 cubic meters of natural gas per year	100,000.0 AMD/thousand cubm 250 USD/thousand cubm	100,000.0 AMD/thousand cubm 250 USD/thousand cubm
4	Greenhouses (For period November 1 to March 31 inclusive) agriculture	224.0 USD/thousand cubm	233.90 USD/thousand cubm
5	Processing companies in agriculture	224 USD/thousand cubm	233.9 USD/thousand cubm
7	Tariff for natural gas exceeding 10,000 cubic meters per month consumption	255.9 USD/thousand cubm	265.81 USD/thousand cubm

Plans for 2023/2024



- Currently there is no price review applications.
- New tariff methodology expected to be adopted.
- Amendments in gas supply rules expected to be adopted.



**THANK YOU
FOR YOUR ATTENTION!**

mmomjyan@psrc.am