

Roundtable update

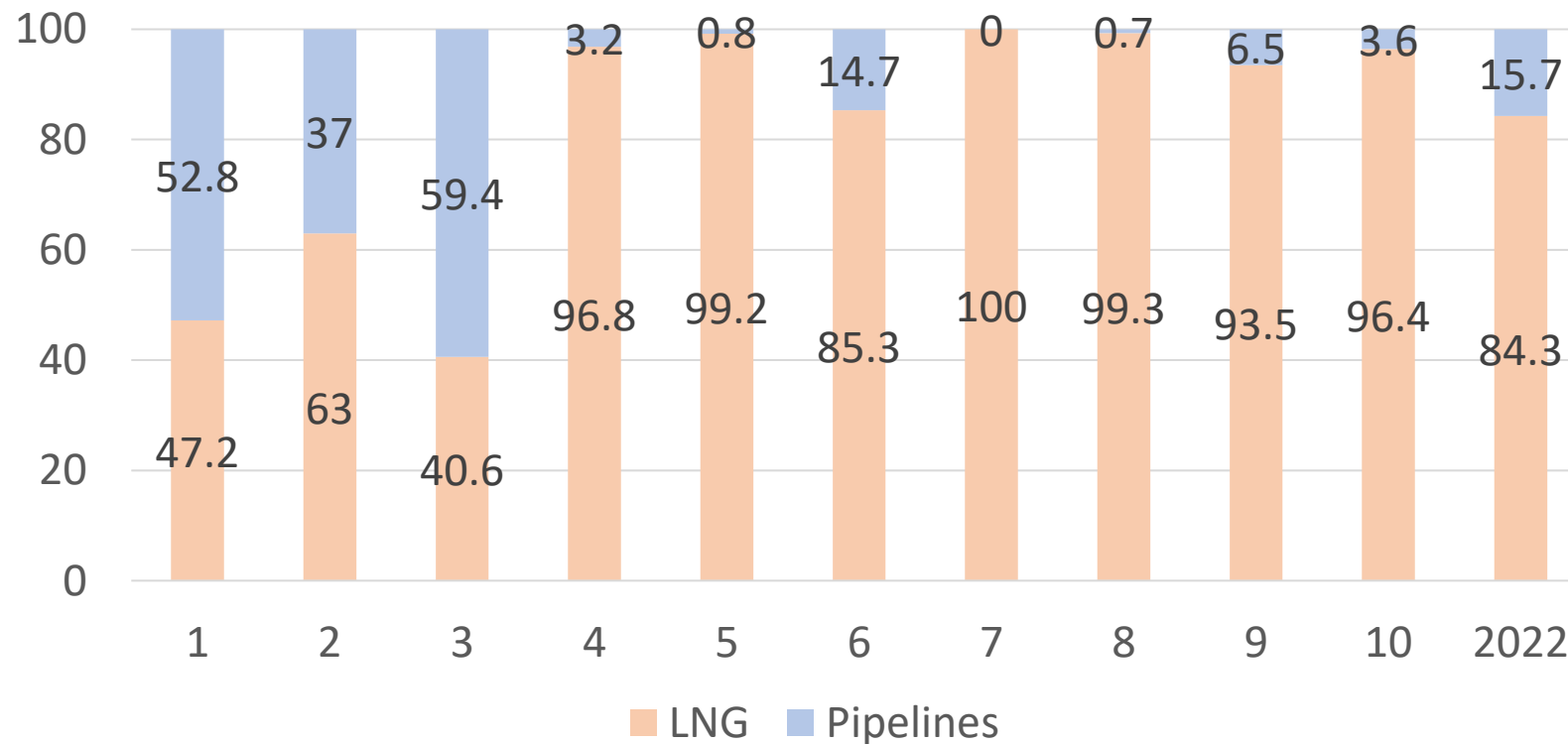
Domestic gas sector in winter 2022/23 with possible 2023/24 outlooks

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SoS and sourcing

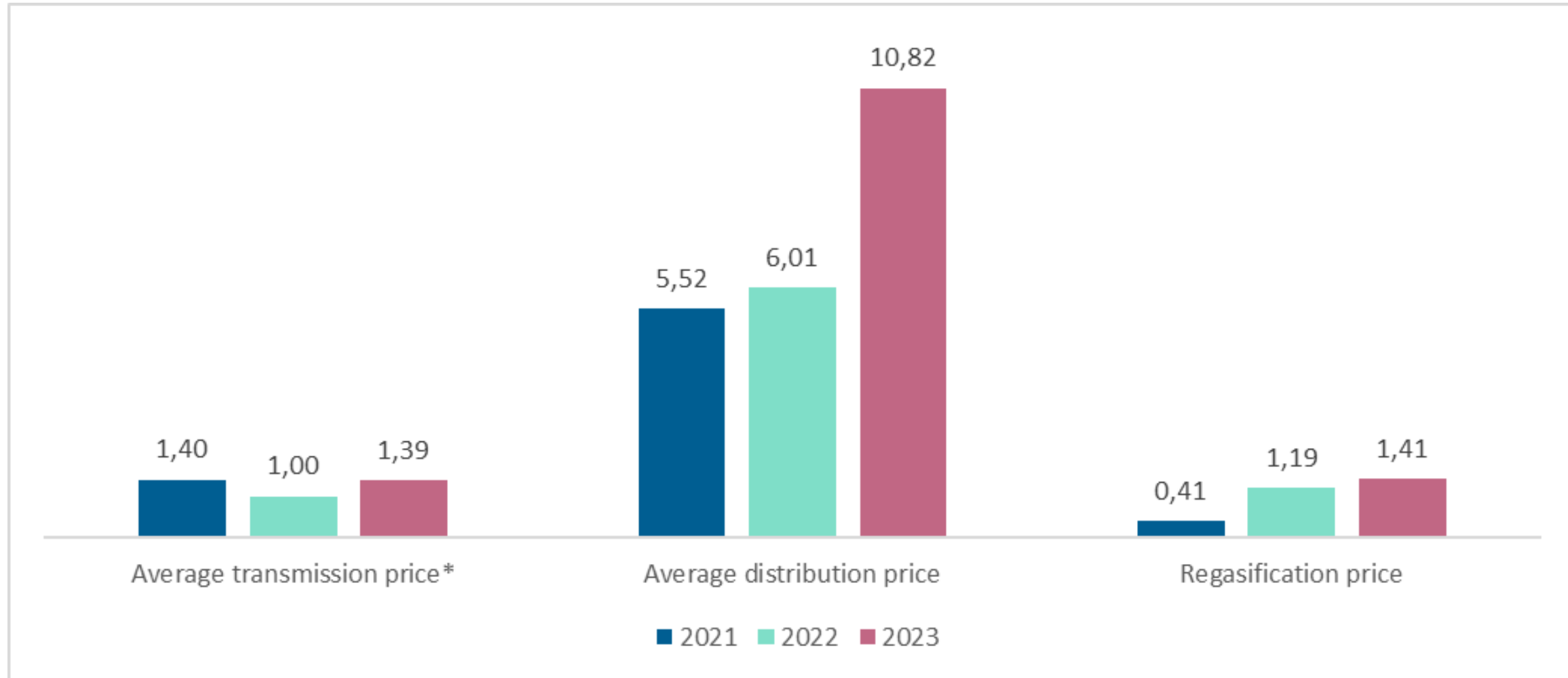
1. In 2022 the main gas import source is Klaipėda LNG terminal. Gas import from Russia is forbidden by the law.
2. Such changes don't have any impact to ensure the needs of the country.



Storage

- Natural gas suppliers has the obligation to store natural gas in UGS for household customers (about 60000 MWh).

Gas infrastructure price changes, Eur/MWh



Measures to accommodate price increase: 1st support scheme in 2021

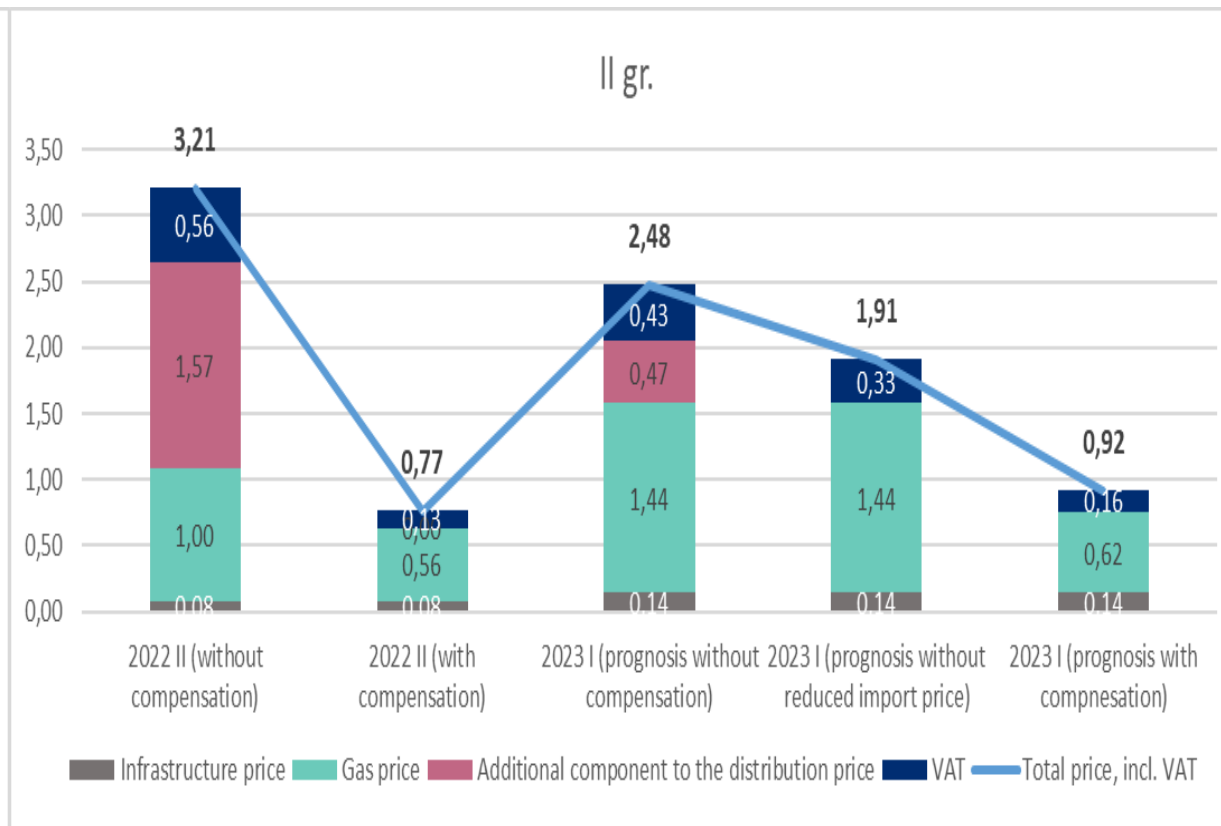
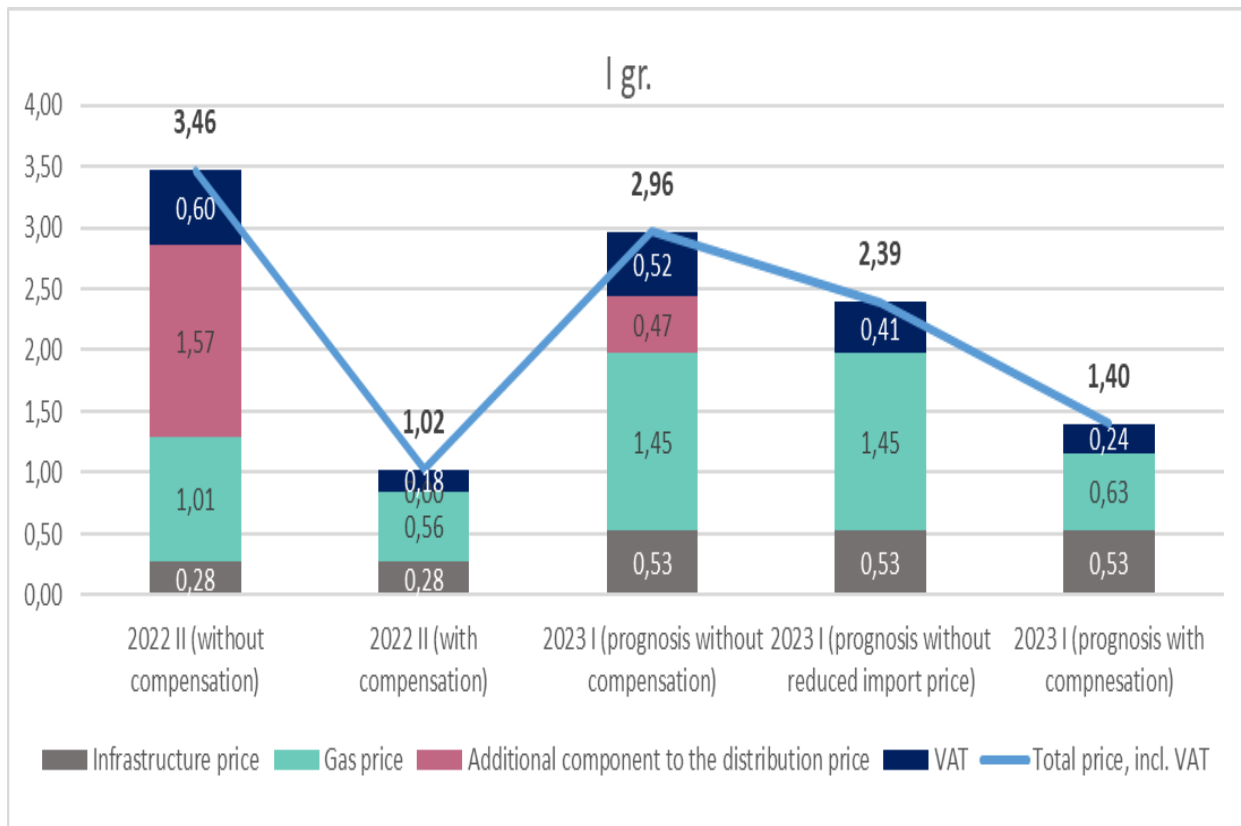
Amendments to the legal acts in November 2021 providing that in case regulated **electricity or gas** price cap for household customers would **increase more than 40%** – NERC has a right when setting the regulated tariffs **to spread the increase in wholesale prices over 5 years period**. For the postponed income the interests are applied. **NERC** has prepared methodical changes and **used this mechanism when calculating the gas tariffs for the I half of 2022**

Measures to accommodate price increase: 2nd support scheme in 2022

New support package adopted by the Government in May:

- Refuses the mechanism of 2021 (i.e. spread of the increase in price over 5 years period) and foresees that the **regulated prices for natural gas and electricity** cannot increase of more than **40%** with the rest of the **increase being compensated from the state budget** (foreseen 570 million euros for 2022)
- For 2023 support mechanism remains the same and for the compensation is foreseen 810 MEur (for gas and electricity)

Gas price trends for households customers, Eur/m³





**THANK YOU
FOR YOUR ATTENTION!**

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