

## Roundtable update

### **Domestic gas sector in winter 2022/23 with possible 2023/24 outlooks**

Ivana Spasić, Branka Tubin-Mitrović  
Energy Agency of the Republic of Serbia



# SoS competences

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- Energy Agency of the Republic of Serbia (AERS) has no competencies regarding security of supply, nor it is competent to plan quantities of energy needed for supply. Security of supply and planning of energy needs are sole competence of Ministry of Energy and Mining and Government of Serbia.
- As AERS does not have complete insight in data on security of energy supply and data on planned demand for 2023/2024, in this presentation AERS exhibited only data that are available to AERS at the moment.

For gas importing countries:

1. Sources of supply- import, storage, production. Data for the winter period still not available.
2. New import routes planned for 2022/23 – interconnector with Bulgaria.
3. Meeting domestic demand – demand is not limited, there are recommendations to save energy.

Storage

- Domestic storage was completely full at the beginning of October.
- Although domestic storage is available – storage in Hungary is used.

# Tariff/market considerations

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- Government introduced the limitation of maximum wholesale purchase price. The difference is recovered from the budget.
- Protection of households – besides the usual measures for vulnerable customers, no new measures were introduced.
- Tariffs for public supply changed twice in 2022. The first increase was up to 9% depending on the public supplier, the second one up to 11% is to be enforced on 1.1.2023.
- Network charges remain the same.



**THANK YOU  
FOR YOUR ATTENTION!**

branka.tubin@aers.rs