

# **ERRA NG COM Workplan Progress**

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# Three Workstreams of 2022-24 WP

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**Supply & Markets**



**Tariff Setting**



**Future, Green Deal,  
Renewables**

# 2022-24 WP Items - Completed

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Wholesale pricing schemes and monitoring gas prices in natural gas markets (CS)



Unbundling and certification of TSO's - where are we now and what's new (RP)



2021 and 2022 gas price hikes - lessons learnt (Joint work with EMER COM & CP WG)



Licensing and certification procedures in the gas market (RD)



CAPEX Review (CS)

# 2022-24 WP Items – In today's agenda

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Hydrogen outlook in ERRA Member countries - Research Paper on Fundamentals of Hydrogen



TPA to LNG: from LNG operators, shippers and any other interested parties

# 2022-24 WP Items - Pending



- Wholesale pricing schemes and monitoring gas prices in natural gas markets
- Review of the existing gas transparency requirements and relevant regulatory framework
- LNG Contracts and LNG Benchmarking
- Market-based investment incentives for gas infrastructure



- OPEX Review techniques, efficiency and quality factors
- DSO tariff structure
- Estimating fair rate of return
- Investment incentives - look at the mechanisms in place
- Tariff design and allocation of allowed revenues to customer categories.



- Biomethane in distribution system operations
- Grid development for hydrogen and renewable gases – technical and regulatory requirements
- Status-quo of hydrogen in NG COM members
- Guarantee of origin & certification for hydrogen and renewable gases
- Digital Transformation effect on the economics of the gas market

# Non-WP Deliverables

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Natural Gas Glossary



Roundtable discussion - Domestic gas sector in winter 2022/23 with possible 2023/24 outlooks (December 2022)



Gas Interconnection Poland-Lithuania (GIPL) project commissioning and its implications on the security of supply in Central Europe and the Baltics (September 2022)



**Sincere Thanks for the Endeavors  
of All NG COM Members  
&  
Thank You for Your Attention**

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