



LNG Croatia - Third-Party Access

Croatian Energy Regulatory Agency (HERA)





LNG terminal in Croatia

LOCATION
of LNG terminal

island Krk in
Adriatic Sea

**Date of
commissioning of
LNG terminal**

1st January 2021





Construction of LNG terminal



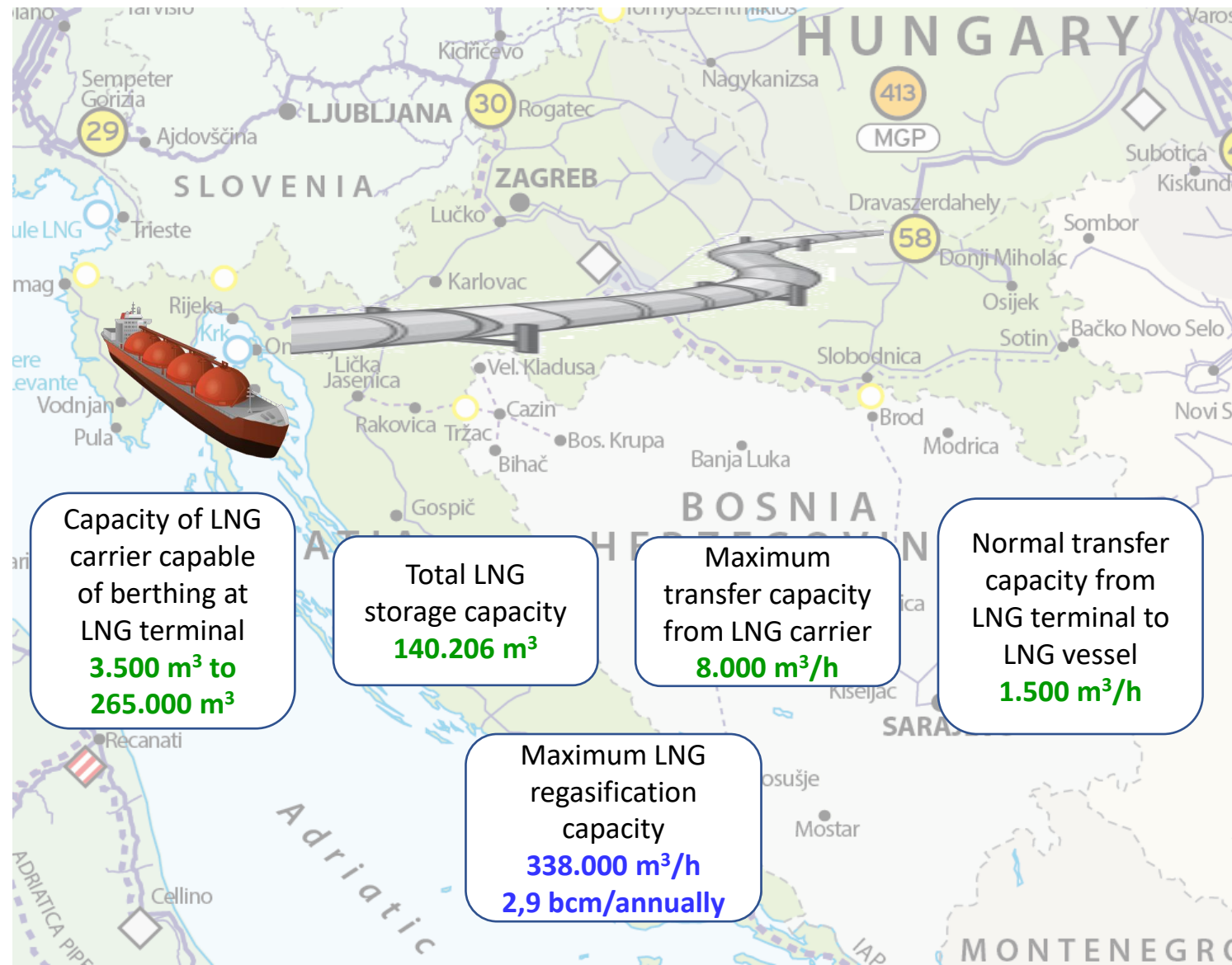
Onshore part
of the LNG
terminal

FSRU Vessel





LNG terminal capacities



LNG terminal capacities and regulated tariff



Gas Year	Available capacity (quantity in bcm)
2022 / 2023	0
2023 / 2024	0
2024 / 2025	0
2025 / 2026	0
2026 / 2027	0
2027 / 2028	0
2028 / 2029	0
2029 / 2030	0
2030 / 2031	2,173
2031 / 2032	2,180
2032 / 2033	2,573
2033 / 2034	2,573
2034 / 2035	2,573
2035 / 2036	2,573
2036 / 2037	2,573
2037 / 2038	2,573
2038 / 2039	2,573
2039 / 2040	2,573

LNG regasification tariff
(without VAT)

1,05 EUR/MWh

Third-Party Access for LNG - Relevant EU Regulation (1)



Regulation (EU) 2009/73 concerning common rules for the internal market in natural gas

Article 36

- **Paragraph 1** -> prescribes under which conditions major new gas infrastructure (like LNG facilities) may upon request be exempted, for a defined period of time
- **Paragraph 2.** -> prescribes that exemption shall also apply to significant increases of capacity in existing infrastructure and to modifications of such infrastructure which enable the development of new sources of gas supply.

Regulation (EU) 715/2009 on conditions for access to the natural gas transmission networks

Article 15

- prescribes third-party access services concerning LNG facilities

Third-Party Access for LNG - Relevant EU Regulation (2)



Regulation (EU) 2022/2576 enhancing solidarity through better coordination of gas purchases, reliable price benchmarks and exchanges of gas across borders

- **Article 12** – prescribes that by **28 February 2023**, LNG facility operators shall set up or make use of an existing transparent and non-discriminatory **booking platform for LNG facility users to re-sell their contracted capacity on the secondary market**
- **Article 13** – prescribes that by **28 February 2023** LNG facility operators shall **publish all the information required by Article 19 of Regulation (EC) No 715/2009 on a European LNG Transparency Platform**, in a transparent and user-friendly manner
- ✓ **Croatian LNG facility operator has fulfilled provisions of Article 12 and Article 13 as well as regarding Transparency**
 - booking platform for trading the secondary capacity for LNG users is available on a web-site: <https://tms.lng.hr/Identity/Account/Login/>
 - all relevant data regarding Transparency is available on a web-site: <https://lng.hr/en/transparency/>
- ✓ **Additional data regarding capacities for Croatian LNG facility** is published on a web-site of European LNG Transparency Platform: <https://alsi.gie.eu/>

Third-Party Access for LNG – Croatian Regulation



Gas Market Act (Official Gazette, No. 18/18 and 23/20) prescribes following:

- the operator of the LNG terminal is obliged to ensure **efficient and non-discriminatory access** to the LNG terminal
- **access to the LNG terminal** is provided through the application of **regulated third-party access**, whereas **access to the LNG supply point** is provided through the application of **negotiated third-party access**
- **regulated third-party access** is applied objectively and equally for all participants in the gas market
- **negotiated third-party access** is **based on the commercial terms** of access to the LNG supply point, which are subject to negotiation
- **contractual relations and general terms of use of the LNG terminal** are prescribed by *Rules of Regulation for LNG terminal (Official Gazette, No. 87/21 and 72/22)* which are adopted by LNG terminal operator (before adopting the *Rules of Regulation for LNG terminal* the operator of the LNG terminal is obliged to obtain the consent from HERA)

Third-Party Access for Croatian LNG – Conclusion



Regarding LNG facility in Croatia:

- LNG terminal management is a **regulated energy activity**
- **LNG tariff is determined by HERA** for the regulatory period **2021-2040** by method of setting a regulatory account -> in accordance with *Methodology for determination of tariff items for the unloading and send-out of liquified natural gas (Official Gazette, No. 48/18 and 79/20)*
- **LNG tariff is applied equally for all LNG terminal users** for the whole regulatory period
- LNG terminal operator **did not submit a request for exemption regarding third-party access** to the LNG terminal before commissioning the terminal as a new infrastructure



**THANK YOU
FOR YOUR ATTENTION!**

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