



Natural Gas Markets and
Economic Regulation
Committee



Early results from 2023 NG COM SoS Benchmarking Study

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NG COM Chair



ERRA Natural Gas Markets and Economic Regulation Committee
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Hosted by:



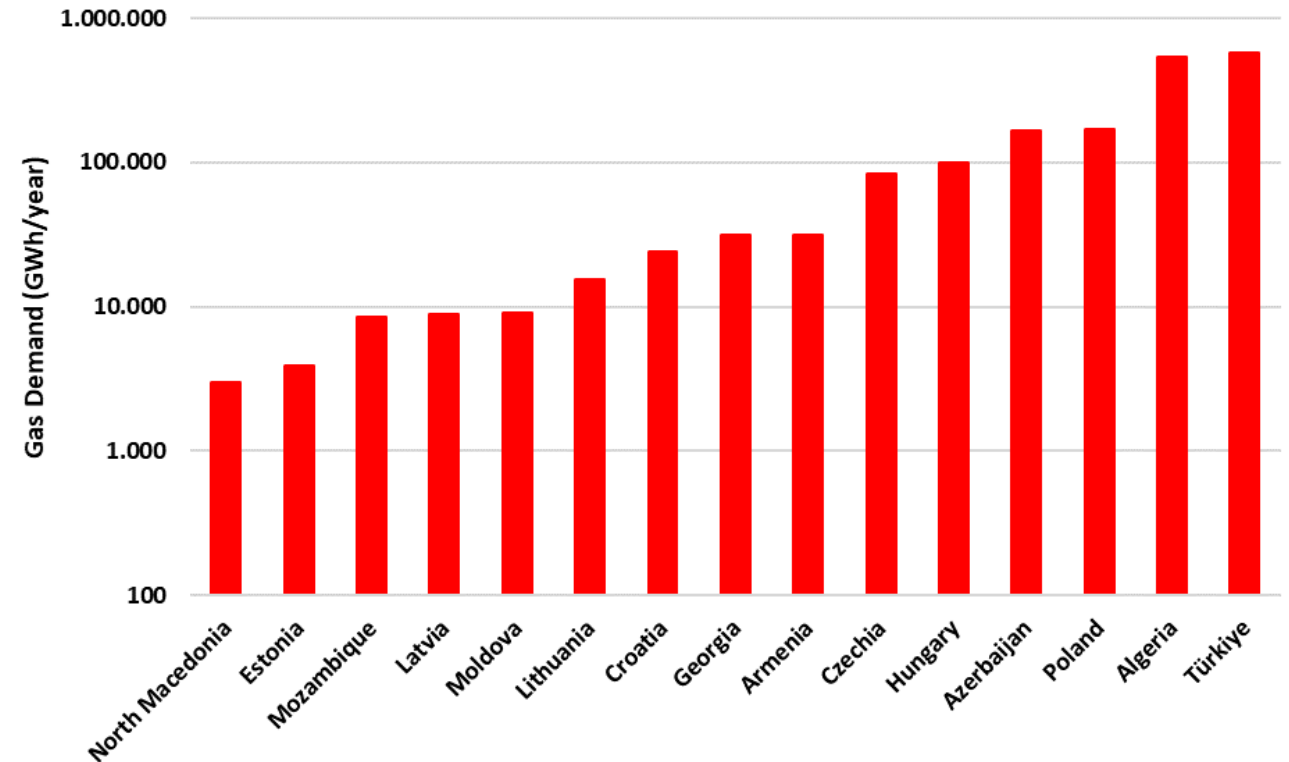
The Survey

Sections of the Survey



Status-quo - Gas Demand

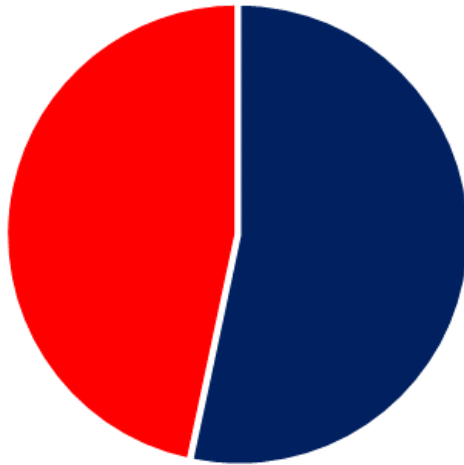
- ERRA member countries are heterogeneous in gas demand, ranging between 3.000-574.000 GWh/year.



Status-quo - Infrastructure

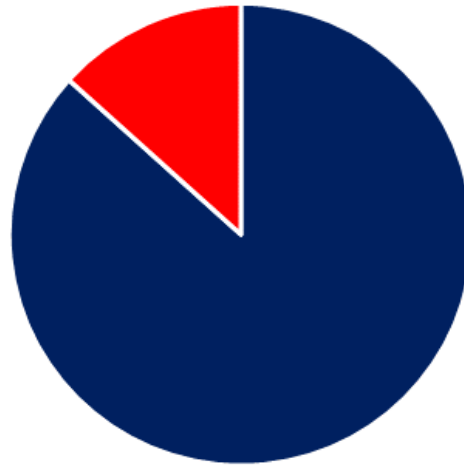
Availability of Supply Infrastructure

Indigenous Production



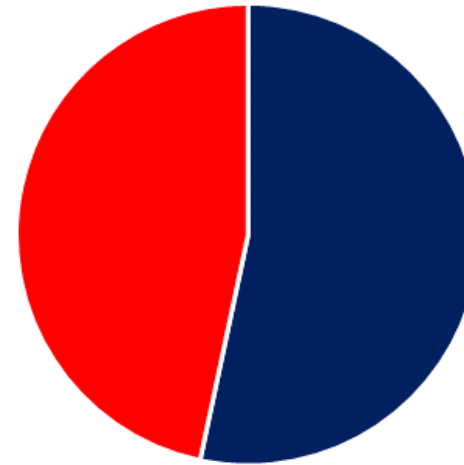
■ Yes ■ No

Import (Pipeline)



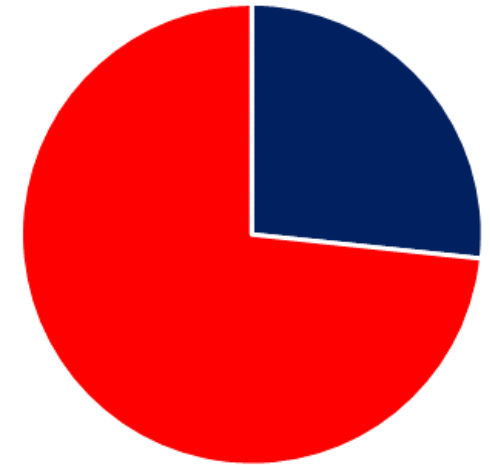
■ Yes ■ No

Storage



■ Yes ■ No

Import (LNG)



■ Yes ■ No

Regulations

Roles of Stakeholders in SoS



Incentives

Incentives Reported in SoS Survey

- Discounts on transmission tariffs for storage operators
- Incentives to provide faster remuneration of investments
- Compensations for revenue losses in case of underutilization of facilities
- Financial incentives to promote utilization: contracts for difference



**THANK YOU
FOR YOUR ATTENTION!**

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