

ERRA NG COM 2022-24 Workplan Progress

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Three Workstreams of 2022-24 WP



**Natural Gas
Supply & Markets**



Tariff Setting



**New technologies,
Hydrogen and
Renewables**

2022-24 WP Items – Completed (14 Items)



- Licensing and certification procedures in the gas market (RD)
- Wholesale pricing schemes and monitoring gas prices in natural gas markets (CS)
- TPA to LNG: from LNG operators, shippers and any other interested parties (CS)
- Market-based investment procedures for gas infrastructure (CS)
- Review of the existing gas transparency requirements and relevant regulatory framework (CS)
- 2021 and 2022 gas price hikes - lessons learnt (Joint work with EMER COM & CP WG)



- CAPEX review, RAB setting and depreciation (CS)
- Investment incentives - look at the mechanisms in place (Joint Session with EMER COM)
- Estimating fair rate of return OPEX Review techniques, efficiency and quality factors (RD)
- Tariff design and allocation of allowed revenues to customer categories. (RD)



- Grid development for hydrogen and renewable gases – technical and regulatory requirements (Presentation by HYNFRA in Warsaw)

2022-24 WP Items – In today's agenda (2 Items)



- Status-quo of hydrogen Utilisation in NG COM members (RD)



- LNG Contracts and LNG Benchmarking (CS)

2022-24 WP Items – Pending (4 Items)



- Legislation, mechanisms and experience in ensuring security of supply in the participating countries (RD)
- Regulatory Innovations for Electricity and Gas Sectors Coupling (Introductory presentation on RP)



- DSO tariff structure (RD)



- Biomethane in distribution system operations (CS)

Publications (5 Items)

Published (3 Publications):



- **Unbundling and certification of TSO's - where are we now and what's new (RP)**
- **Hydrogen outlook in ERRA Member countries - Research Paper on Fundamentals of Hydrogen (RP)**
- **Natural Gas Regulatory Glossary**

In progress (2 Publications):



- **Legislation, mechanisms and experience in ensuring security of supply in the participating countries (BS)**
- **Guarantee of origin & certification for hydrogen and renewable gases (RP)**



**Sincere Thanks for the Endeavors
of All NG COM Members
&
Thank You for Your Attention**

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