



When Balance is Achieved

# Natural Gas in Georgia

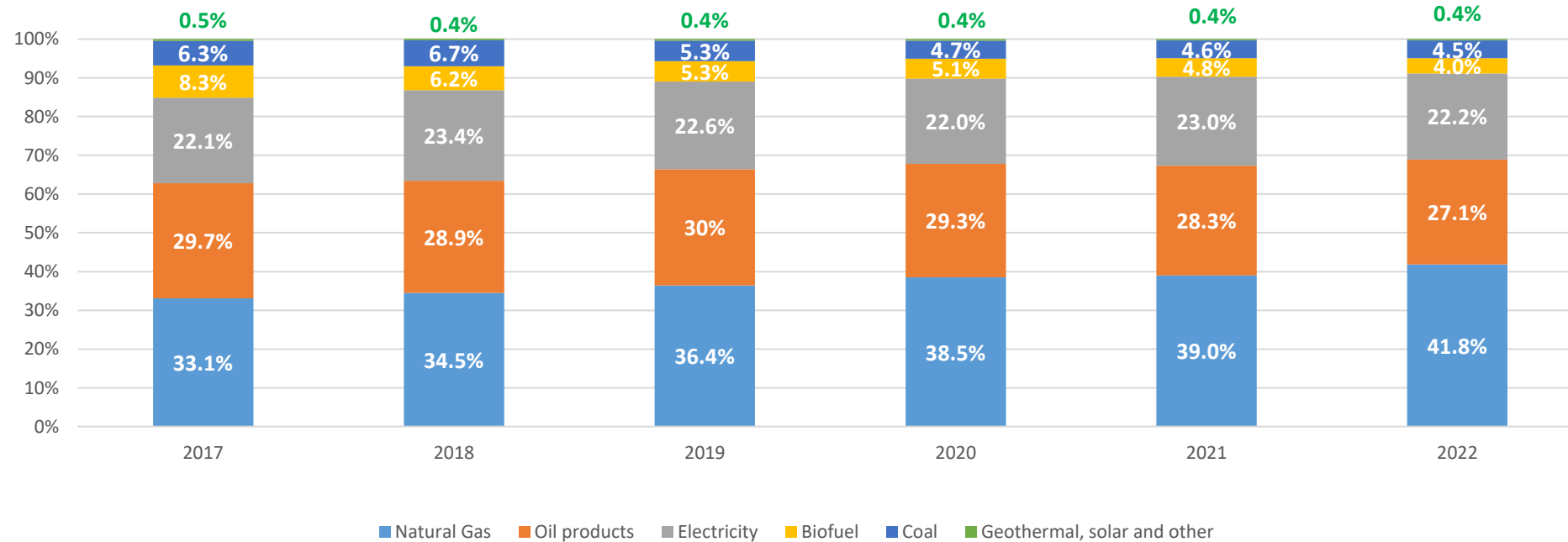
GEORGIAN NATIONAL ENERGY AND WATER SUPPLY  
REGULATORY COMMISSION

# Energy Balance of Georgia

**In Georgia NATURAL GAS remains the Main source of satisfying the final demand for energy.**

According to the energy balance of Georgia the share of natural gas in total energy consumption is increasing every year, for today it is 39%.

The reason for this can be active gasification and replacement of solid fuel with natural gas.



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# Natural Gas Sources in Georgia

More than 99% of Georgia's natural gas demand is met by imports and the remaining small part by domestic production.

The major part of natural gas in Georgia is imported from Azerbaijan. Over the past year, through contract Georgia has received an average of 80% of its natural gas demand from the Republic of Azerbaijan.



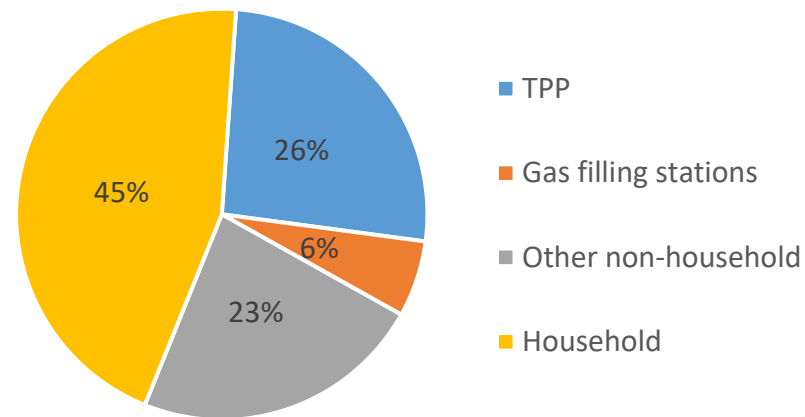
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# Total consumption of natural gas

In **2023** the demand for natural gas in the country changed a little, decreased **-1%** and amounted to **2,966 million** cubic meters

Consumption of natural gas:

- For household purposes amounted to **1,341 million m<sup>3</sup>**
- For non-domestic purposes was equal to – **1,625 million m<sup>3</sup>**



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# 2023 statistics



Demand for natural gas in Georgia  
**2,966** million cubic meters **(-1%)**



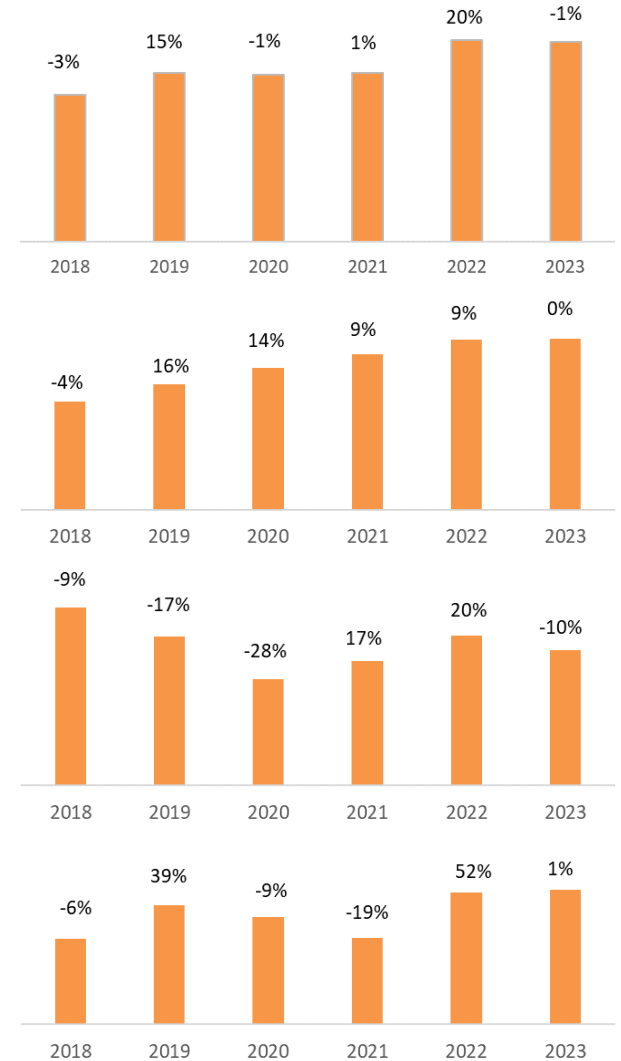
The consumption of household consumers is increasing and in 2023 it amounted to **1,341 million** cubic meters **(9%)**



The consumption of gas stations amounted to **174 million** cubic meters **(-10%)**



The consumption of heating plants amounted to **766 million** cubic meters **(1%)**



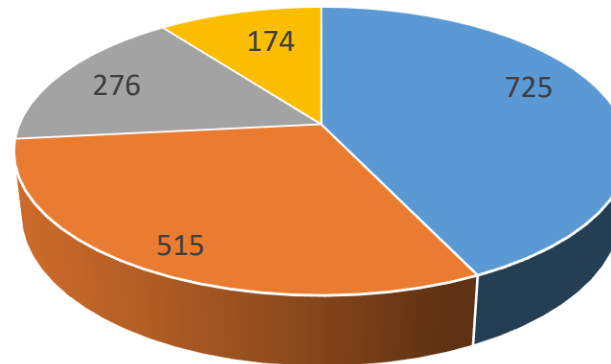
## Licenses in the natural gas sector

**Transportation licensee** - The Commission has issued the only one natural gas transportation license to the **Georgian Gas Transportation Company LLC**, which transports natural gas throughout the whole territory of Georgia.

### **Distribution licensee – 20**

Three large distribution licensees distributed 90% of the total distributed gas.

DISTRIBUTED NATURAL GAS



- Tbilisi Energy LLC
- Socar Georgia Gas LLC
- SakOrgGas JSC
- Other



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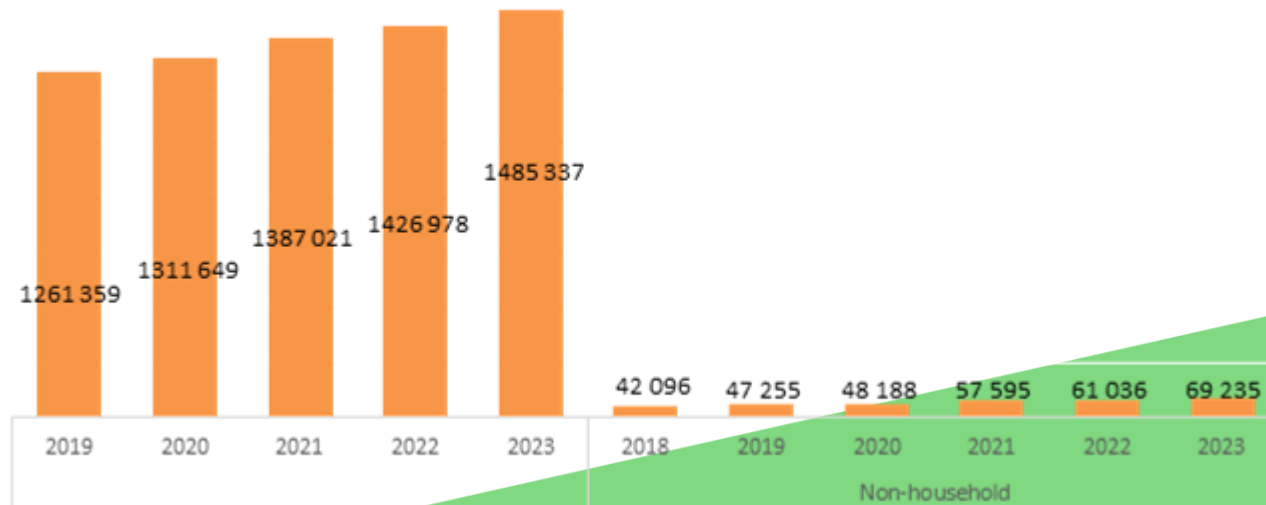
## Major events and trends

THE COMMISSION AGREED ON THE FIVE-YEAR (2024-2028) DEVELOPMENT PLANS OF THE DISTRIBUTION NETWORK OF:

THE PROCESS OF GASIFICATION OF NEW SETTLEMENTS PERSISTED IN 2023 AS A RESULT OF WHICH, AT THE END OF THE REPORTING YEAR THE NUMBER OF RETAIL CONSUMERS (HOUSEHOLD AND NON-HOUSEHOLD) AMOUNTED TO

270 000 000 Gel

1 485 337



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**Thank you!**