



Roundtable discussion on 2024 domestic electricity sector development trends

Update by **Public Services Regulatory Commission/Armenia**

Lusine Hovhannisyan
Head of Electricity Market Division



Background

1. Market segments:

- *Regulated component of the Market,*
- *Non-regulated component of the Market,*
- *Day-Ahead Market,*
- *Balancing Market.*

2. New market participants.

3. Fully digitized trading in the Market.

4. Monitoring of the Wholesale Electricity Market as a new institutional function for Commission.

Current domestic electricity sector/market development

- 20.1% of the total electricity was consumed in the liberalized market in 2023.
- To increase the share of electricity consumed by consumers in the competitive sector of the electricity market: in 2024 it is predicted 25.4%.
- Entry of new consumers into the market in 2024 depending on their voltage level and annual consumption.
 - **The number of free trade participants currently is near 200 (including 17 Suppliers, 5 Traders, 10 Qualified consumers and 163 Retail consumers), and more than 8000 concluded transactions.**



THANK YOU FOR YOUR ATTENTION!

Lusine Hovhannisyan
lhovhannisyan@psrc.am