



Digital Transformation Effect on the Economics of the Gas Market

Roundtable input by *Latvia*
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Digitalization Level



- Are some digitalization targets set from by the government side?
 - · No digitalization targets set in legislation for Natural gas segment.

Digitalization Level



- ✓ Installation of smart meters for households with a predicted maximum hourly consumption of over 10m3/h. At the moment more than 50% of distributed NG is counted by smart meters.
- ✓ DSO operator is planning following main priorities:
 - Improvement and modernization of the dispatching control system and smart metering;
 - Development and modernization of customer service systems: This includes developing a new customer portal, providing online customer support, and improving the efficiency of customer service processes.
 - Development and modernization of internal process management systems:

Digitalization Level



What is the share of smart meters? Are there any benefits to system operators and gas market for smart meter roll-out?

Smart metters benefits we will see in the next regulatory period. We assume that smart meters:

- will reduce NG loss amount in system;
- Positive impact on OPEX (staff, transport)

Are there any cybersecurity measures in place?

Both operators have established cybersecurity systems to ensure safe operation of the network. NRA is not involved in this process.





THANK YOU FOR YOUR ATTENTION!

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