

# Country Update

## Roundtable input by Thailand

Pat Sirimotedara

Office of Energy Regulatory Commission, Thailand



# Recent Update

---

## ▪ **Market Structure**

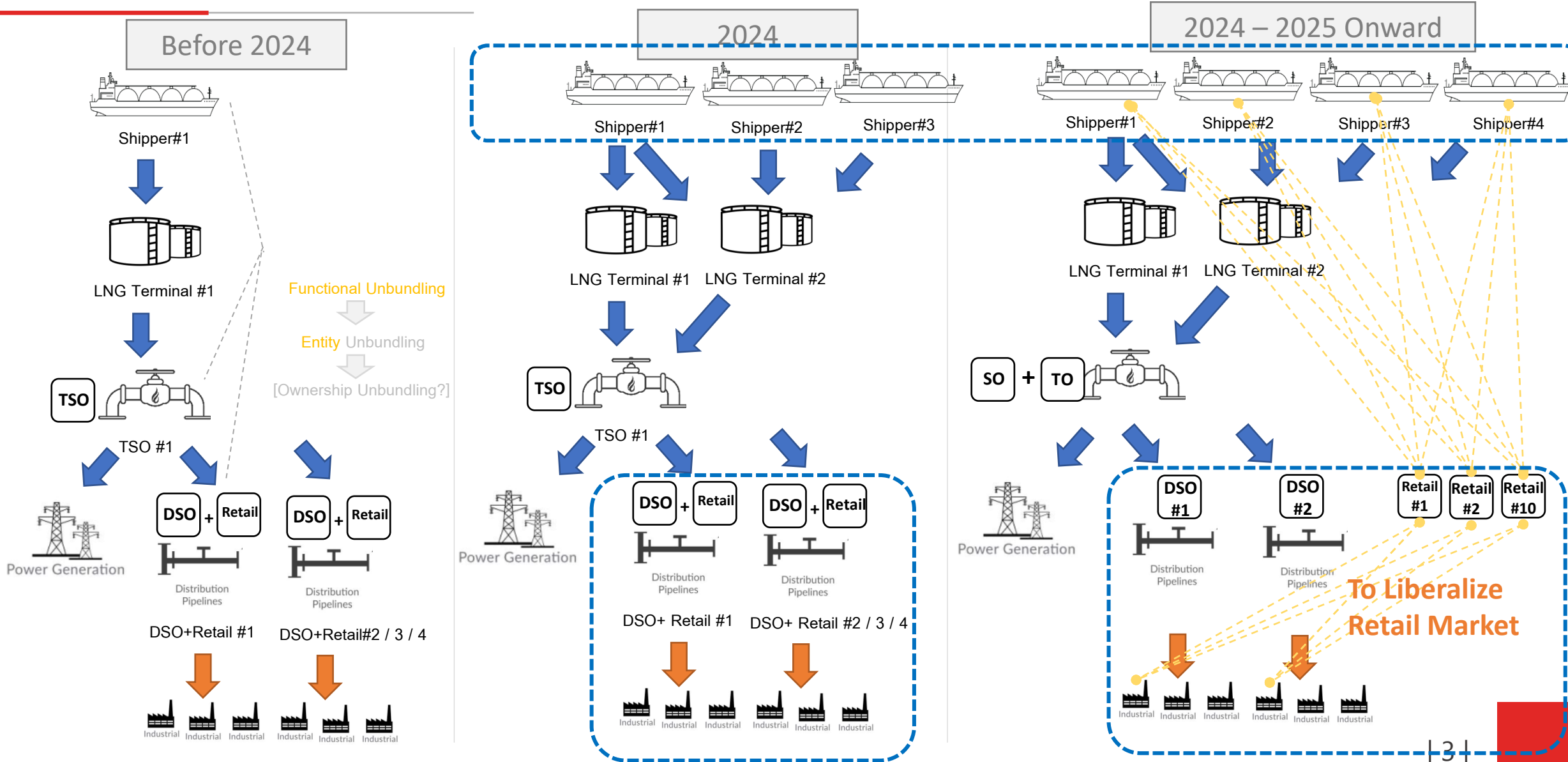
### ○ **Wholesale** : Under Market Liberalization (Phase II)

- 1 legacy Shipper (SOE) + 2 new Shippers (Starting Q4,23 & Q1,24)

### ○ **Retail** :

- Plan to liberalize retail market starting from license separation between Retailer & DSO
- To have TPA for DSO network

# Market Structure & Liberalization Plan



# Recent Update

## ▪ Security of Supply

- Declining Pipeline Gas both Domestic & Import from neighboring country
- Increase LNG demand both Term & Spot
- Number of LNG Terminal shall be increased from 2 to 3 Terminals

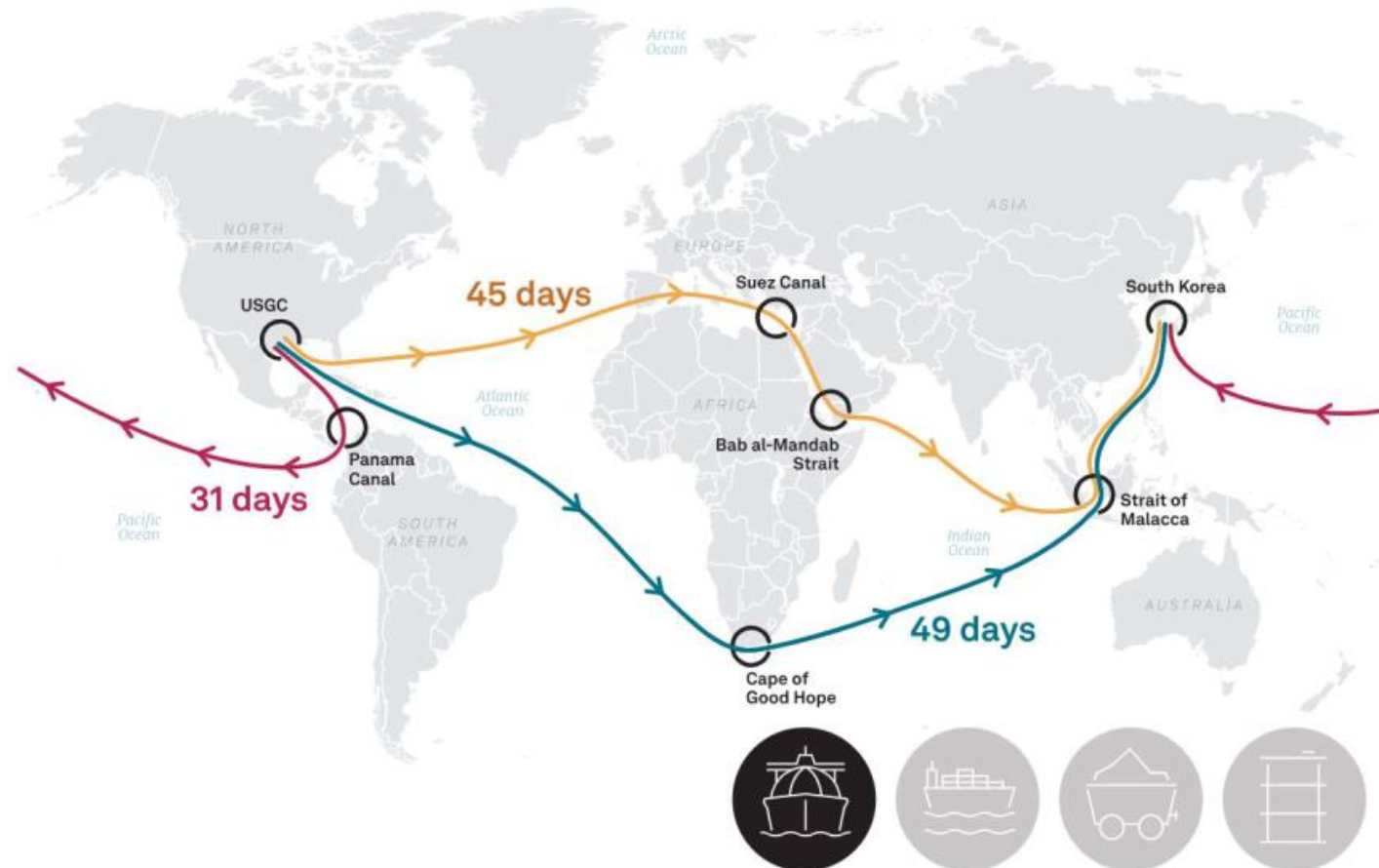
|                                | Terminal 1 | Terminal 2 | Terminal 3  |
|--------------------------------|------------|------------|-------------|
| No. of Berth                   | 2          | 1          | 3           |
| Storage Capacity (cubic meter) | 640,000    | 500,000    | 500,000     |
| Regasification (MTPA)          | 11.5       | 7.5        | 10.8        |
| Status                         | Operation  | Operation  | Development |



# Recent Update

## ▪ Security of Supply

- Longer LNG voyage from US Gulf coast to Asia due to Panama canal issue





**THANK YOU  
FOR YOUR ATTENTION!**

[Pat.s@erc.or.th](mailto:Pat.s@erc.or.th)