

Roundtable discussion on 2024 domestic electricity sector development trends

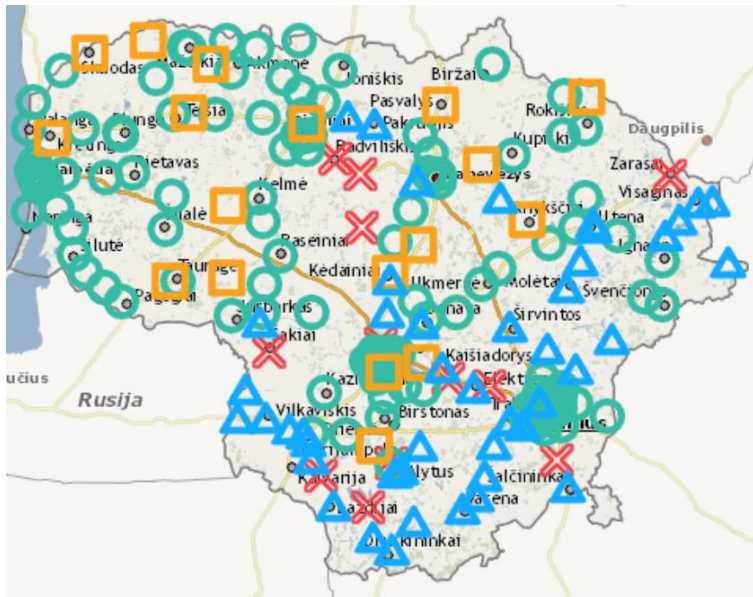
Update by **NERC/Lithuania**

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Background

- Electricity sector/market Lithuania:
 - 1 TSO
 - < 5 DSOs (1 main with more than 90%)
 - ~ 25 Suppliers (3 main with more than 80 %)
 - Number of users ~ 1,9 mln (1, 7 mln B2C and 0,18 mln B2B)
 - Electricity usage ~ 11 TWh/Year



DSO&TSO
available
capacity
maps



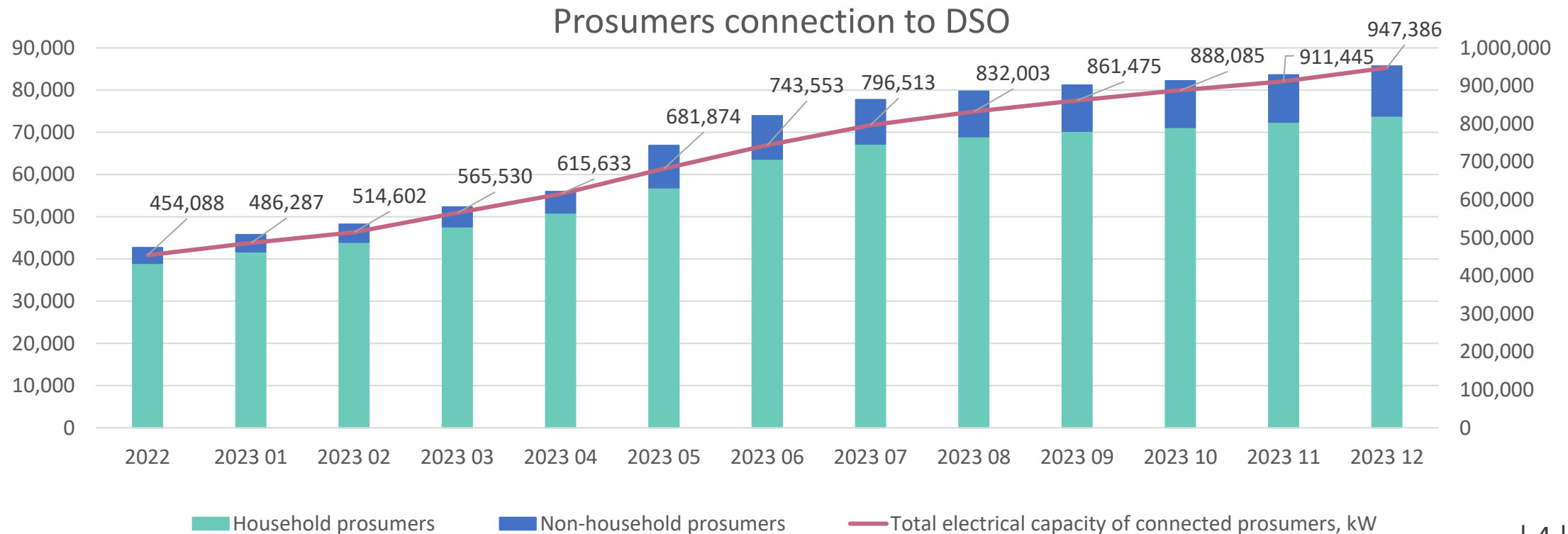
Background

- Degree of regulation: Typical NRA functions towards infrastructure regulation (price controls, investment approval, access to the grid issues etc.).
- Functions are mainly defined in Third Energy Package and Clean Energy Package EU legislation
- Pricing principles for regulated activities :

Regulatory period	Council sets revenue / price cap for 5 years regulatory period;
Adjustments	Revenue / price cap is annually / biannually adjusted (due to inflation, investment, changes in volumes, other objective circumstances);
Investments	The regulated prices include only investments approved by the Council;
OPEX	Allowed OPEX should ensure the effective implementation of regulated activities by the company;
ROI	The allowable ROI is set (if the company earns higher profit, the correction applies).

Current domestic electricity sector/market development

- EE, LT and LV disconnection from BRELL in 2025;
- Fast development of renewables.





**THANK YOU
FOR YOUR ATTENTION!**

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