



Country Updates

Roundtable Discussion input by N.Macedonia Energy Regulatory Commission



ERRA Gaseous Fuels Markets and Economic Regulation Committee (GF COM) Meeting

October 28-29, 2024 | 3rd Meeting | Physical in Tirana, Albania

Recent Gas Sector Updates/ legislation



- *New law expected to be put in force by the end of the year*
- *Amendment of the Rules of Supply – Jan, 2024*
- *Decision for Certification and Appointment of Transmission System Operator for natural gas of the Republic of North Macedonia, July 4, 2024,*
- *DSOs Bylaws*

Key Developments in Gas Market



- *More active traders and suppliers in the recent period, more dynamic market*
- *Additional capacity allocated to the BG-MK IP*
- *New interconnector with Greece*

Key Developments in Gas tariff



- Decision on TSO tariff, December 2023 - 8% increase
- Decision on the three DSO system tariffs, December 2023
 - Industrial zone DTIRZ – 1.7%
 - Kumanovo gas – 2.51%
 - Strumica gas – 3.3%
- New Tariffs in the works

- *Capacity Allocation Mechanism*
- *Auctioning Bundled Capacity on the IP with Bulgaria*
- *A lot of new assets entering in asset base*



**THANK YOU
FOR YOUR ATTENTION!**

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