

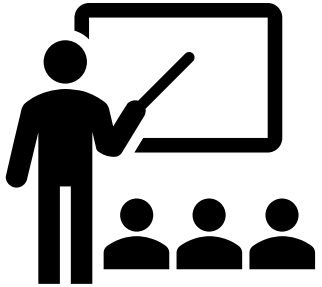
# Selection of Topic for 2026 Report

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# Topics from work plan

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1. Hydrogen – market design, feasibility of establishing markets and the supply chain, and the Future Role of Regulators in Hydrogen Markets
2. Regional benchmark for best practices in gas retail market regulation
3. Investment plan evaluation / Effective investment incentives for gas
4. Gas DSO Benchmark
5. Incentive regulation (x - factor, output regulation)

# Report

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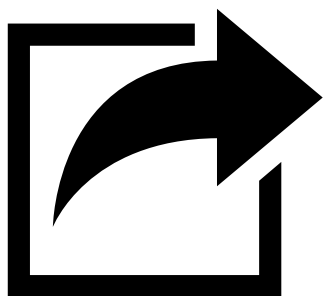
## **Hydrogen – market design, feasibility of establishing markets and the supply chain, and the Future Role of Regulators in Hydrogen Markets**

*This report could explore the comprehensive landscape of hydrogen markets, focusing on market design, feasibility, and the supply chain.*

*Focusing on the role of regulations in shaping hydrogen as a clean and sustainable energy source, including aspects such as hydrogen blending, certification schemes, and standards.*

*The report could be build from the country case-studies and could address the following key areas:*

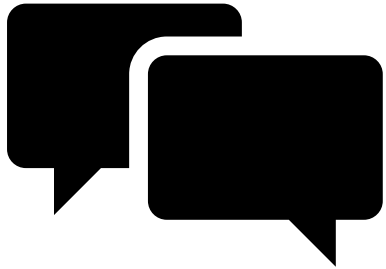
- ✓ *Regulatory models and related regulatory approaches;*
- ✓ *Definition of the hydrogen market regulated/liberalized activities.*
- ✓ *Main aspect to be covered by regulation.*
- ✓ *The Regulator role and responsibilities in the hydrogen market implementation.*



# Report / Case study

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## **Regional benchmark for best practices in gas retail market regulation**



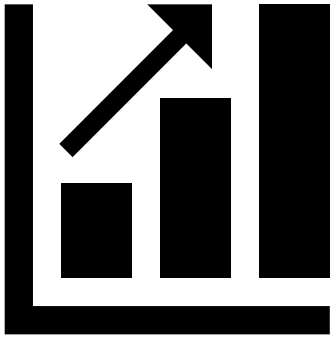
*This report and case study will analyze regional best practices in gas retail market regulation. The analysis will cover key sub-topics such as:*

- ✓ *competition*
- ✓ *market structure*
- ✓ *consumer protection*
- ✓ *regulatory framework*
- ✓ *tariffs and pricing mechanisms,*
- ✓ *market transparency and information access*
- ✓ *social and environmental considerations.*

*The aim is to provide a comprehensive benchmark of effective regulatory practices, drawing on insights and data from various regions to highlight strengths, weaknesses, and opportunities for improvement in gas retail market regulation.*

# Report / Leading presentation / Case study

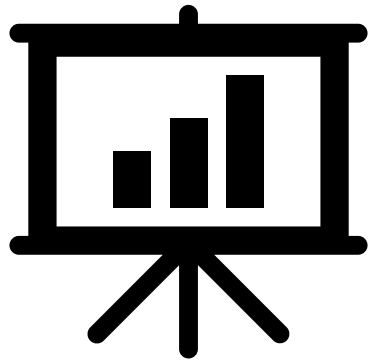
## Investment plan evaluation / Effective investment incentives for gas



- ✓ *Will focus on evaluating investment plans and identifying effective investment incentives for the gas sector.*
- ✓ *Emphasizing the importance of investments in the Regulatory Asset Base (RAB) and future tariffs, the session will explore various evaluation methods and project thresholds to determine when a deeper analysis is warranted.*
- ✓ *Participants will assess the effectiveness, cost-efficiency, and potential downsides of different financial and non-financial incentive options.*

# Report

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## Gas DSO Benchmark

- ✓ *This report will provide a comprehensive benchmark analysis of Gas Distribution System Operators (DSOs) across various countries.*
- ✓ *By comparing key performance indicators and operational practices, the report aims to highlight strengths and weaknesses within the gas distribution sector.*
- ✓ *It will serve as a valuable resource for identifying best practices and areas for improvement, drawing on the experiences and data from multiple countries.*

# Case study / Report

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## Incentive regulation (x - factor, output regulation)

- ✓ *Focuses on incentive regulation, specifically examining the implementation of methods such as the X-factor and output regulation by regulators worldwide.*
- ✓ *Participants will explore the relevance of incentive regulation in setting tariffs for regulated system operators and promoting efficient long-term system development.*
- ✓ *Key topics include the design and application of incentive mechanisms, their impact on investment, innovation, and performance improvement within regulated sectors.*

# Results slido

Active poll

12 83

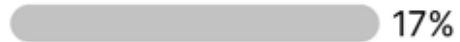
## Report for next period.

Hydrogen – market design, feasibility of establishing markets and the supply chain, and the Future Role of Regulators in Hydrogen Markets



67%

Regional benchmark for best practices in gas retail market regulation.



17%

Gas DSO Benchmark



17%

Investment plan evaluation / Effective investment incentives for gas



0%

Incentive regulation (x - factor, output regulation)



0%



# Results slido

No



yes to - Hydrogen – market design, feasibility of establishing markets and the supply chain, and the Future Role of Regulators in Hydrogen Markets



Yes to - Gas DSO Benchmark



yes to - Incentive regulation (x - factor, output regulation)



Yes to - Regional benchmark for best practices in gas retail market regulation



yes to the - Investment plan evaluation / Effective investment incentives for gas ✓



**THANK YOU  
FOR YOUR ATTENTION!**

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