

ERRA STRATEGIC SURVEY 2025

KEY RESULTS AND TAKEAWAYS

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ERRA REGULATORY SPECIALIST

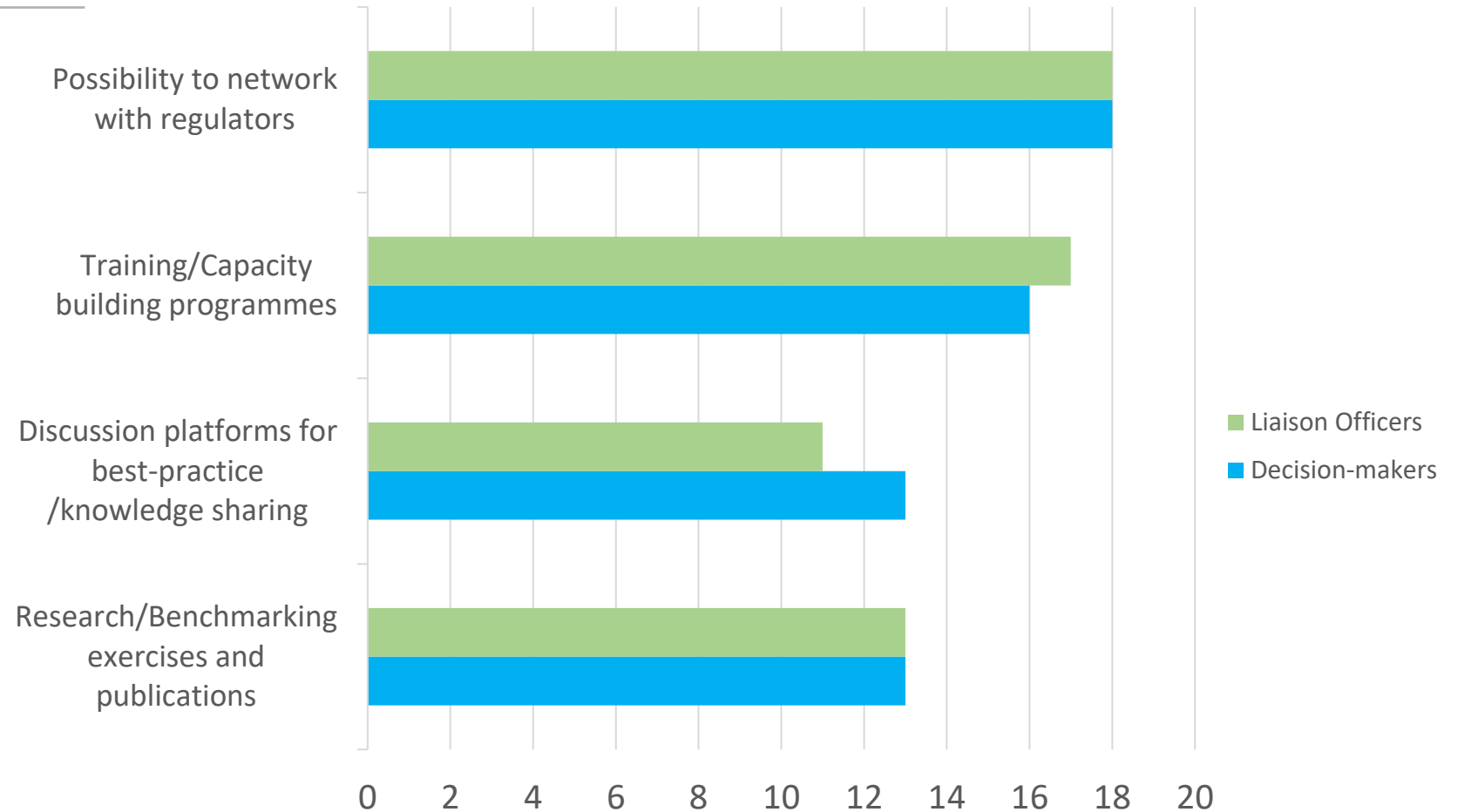


ERRA SURVEY – INTRODUCTION

- A key deliverable of the ERRA 5 year strategy
- Goal to better understand member's needs and create common ground for future strategic adjustments
- Questionnaire design and evaluation carried out by Secretariat.
- Questionnaires by multiple type of respondents
 - Decision-Makers (23 respondents) **DM**
 - Liaison Officers (23 respondents) **LIA**
 - Committee Members **COM**
- 49% response rate by decision makers and liaison officers, 29% among committee members

WHAT ERRA MEANS FOR YOU?

Please indicate ERRA activities that have proved the most useful so far for your organization?



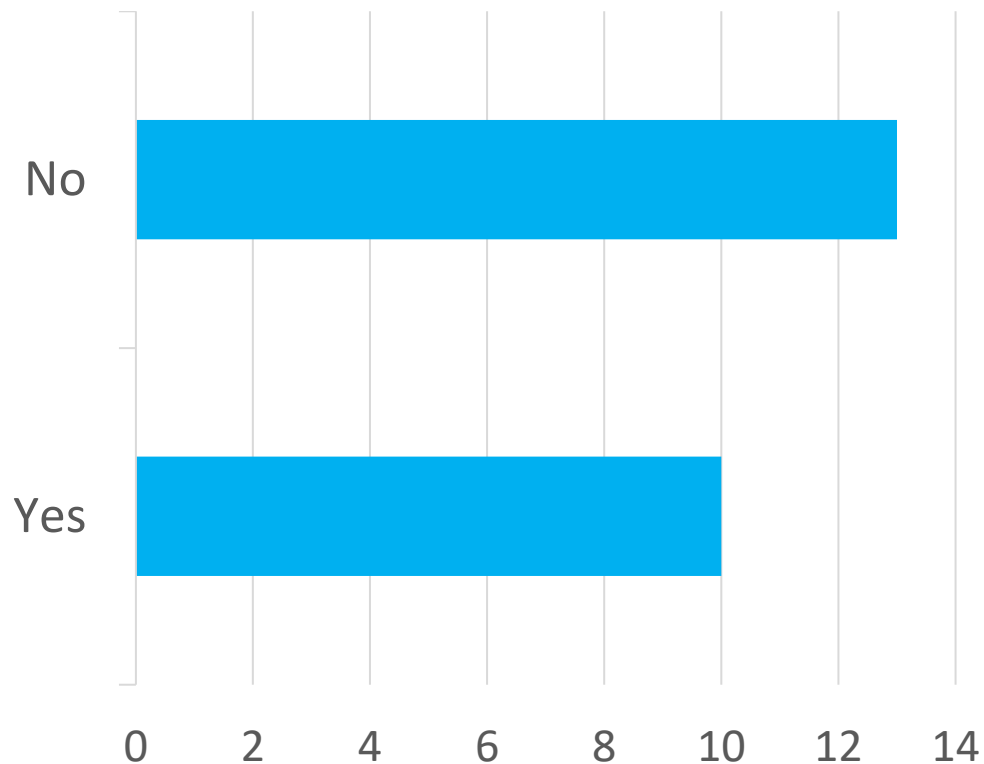
Message: ERRA is seen as a «regulatory club» to meet regularly and learn from each other. Training and benchmarking research are expected as well as tools for capacity building.

WHAT ERRA SHOULD MEAN FOR YOU TOMORROW?

Category	A	Strongly agree with A	Rather agree with A	Neutral	Rather agree with B	Strongly agree with B	B
Number of members and expansion	Embrace more new members to further diversify the regulatory expertise pool	6	8	3	6	0	Focus on its current member base and even consider developing sub-regional groups
Int'l cooperation vs own projects	Cooperate more with international partners with more exposure towards joint projects	7	6	4	5	1	Focus on building the ERRA brand via own undertakings
Member activity vs Secretariat contribution	More focus on collaborative action e.g., via Committees or other established formats (<u>more member engagement</u>)	7	5	7	4	0	More focus on internal capacity of the Secretariat to provide activities, research and analyses (<u>less member engagement</u>)
Old vs new trainings	Continue to offer well-established trainings	Message: More focus on active participation to Committees or other formats, but balanced with excluding to build internal capacity as well (Secretariat development)					Develop more training formats and cover new topics

LOW VISIBILITY OF COMMITTEES

Do you have an opinion about ERRA Committees?



Issue: asked on visibility of committees' activity, *more than half* of Decision-Makers respond that they do not have an opinion.

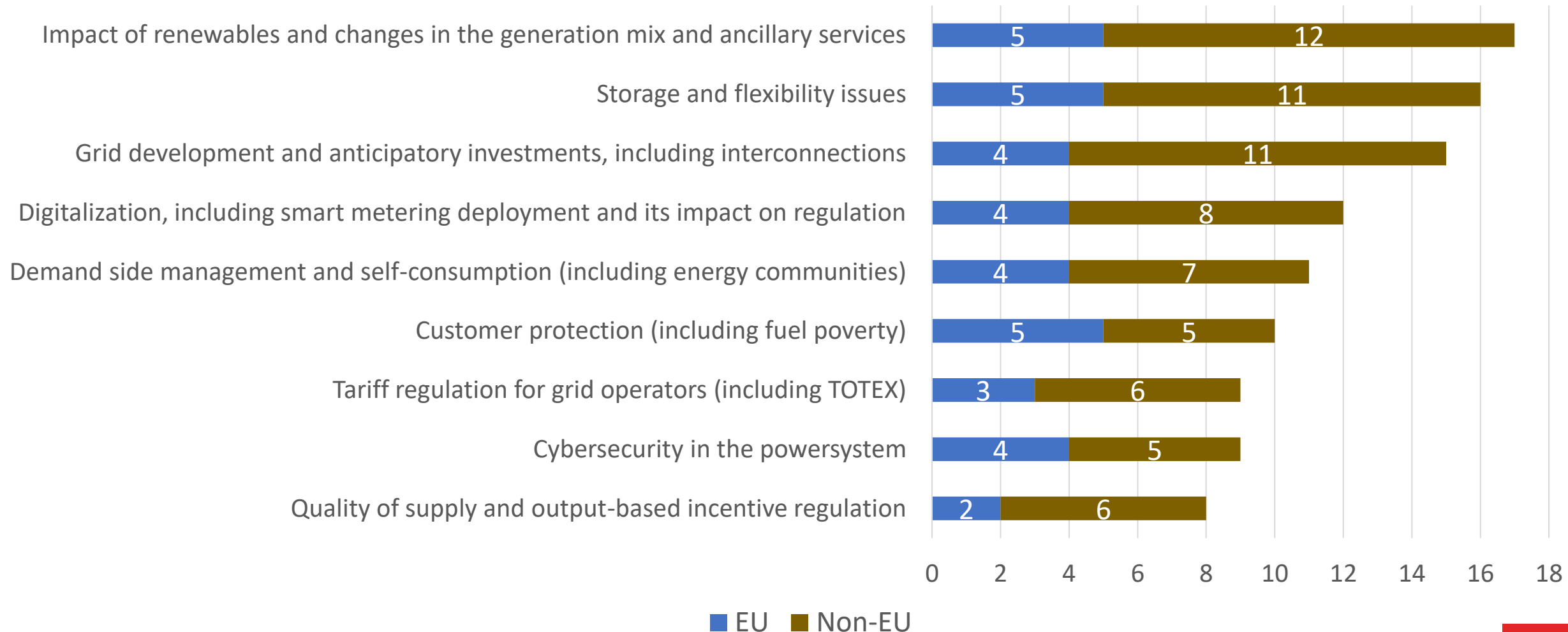
Message: Secretariat and Liaison Officers will cooperate to ensure that Chairpersons have a sufficient awareness of ERRA COM activities and key topics of internal technical work: in terms of - for instance - receiving Committees' meetings agendas, know ERRA training initiative, *else?*

MEMBERS' KEY FOCUS AREAS IN THE NEAR FUTURE

Answers from

DM

LIA

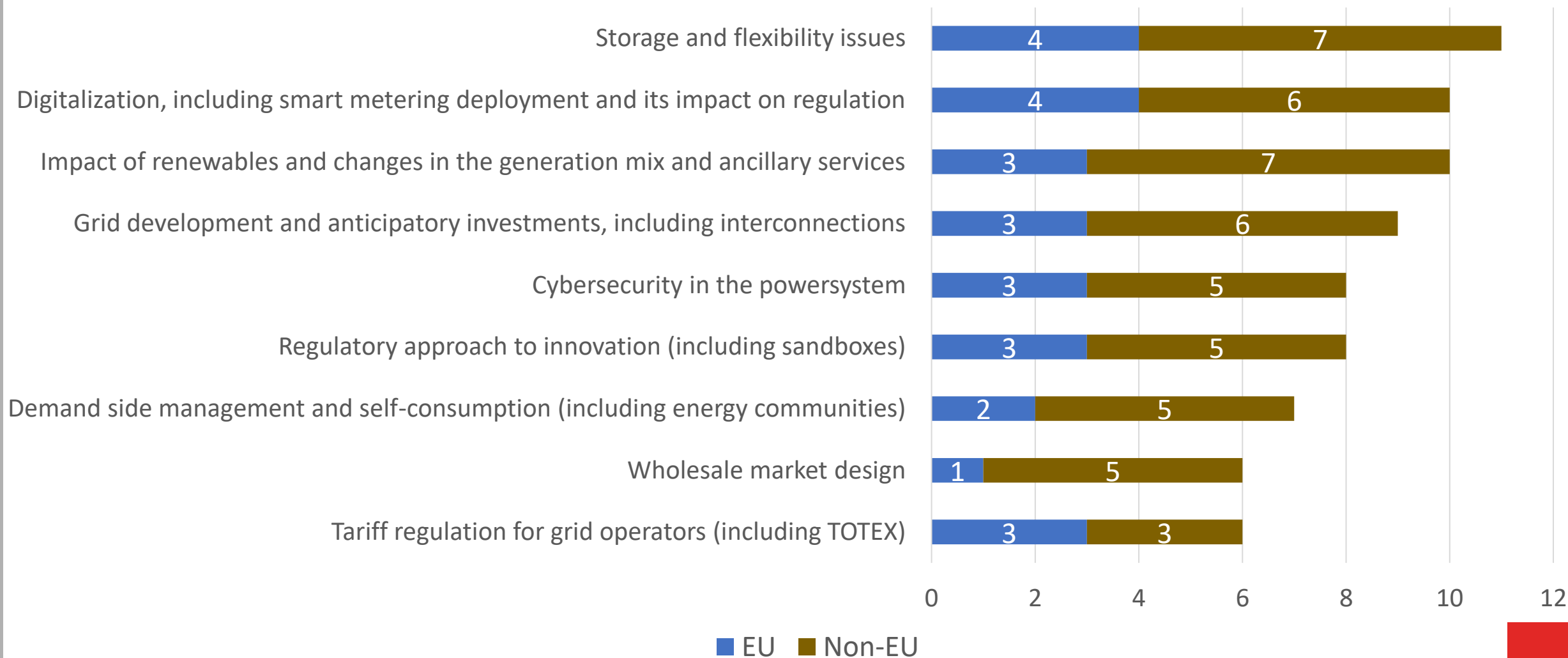


MEMBERS' INTEREST IN ERRA TRAINING PROGRAMS

Answers from

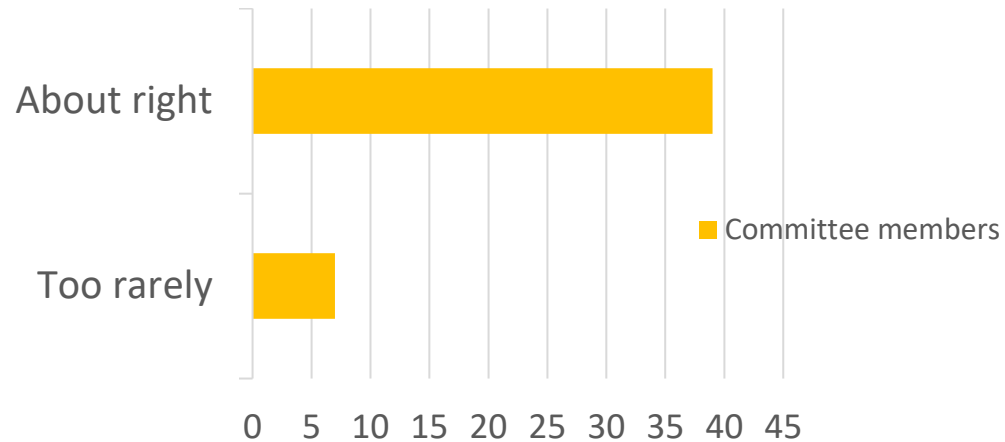
DM

LIA

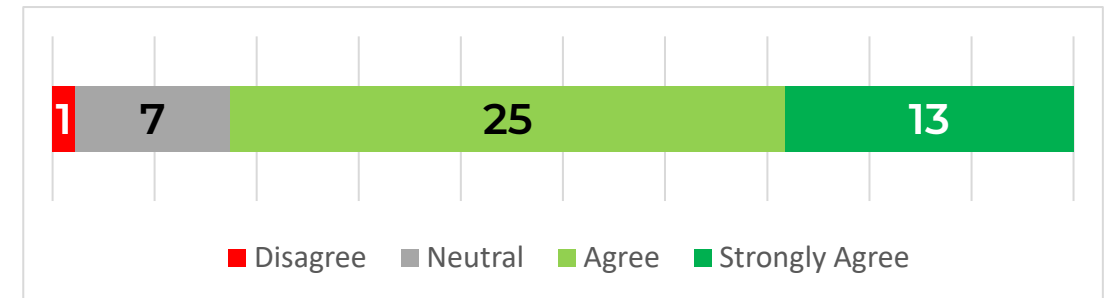


FEEDBACK FROM COMMITTEE MEMBERS

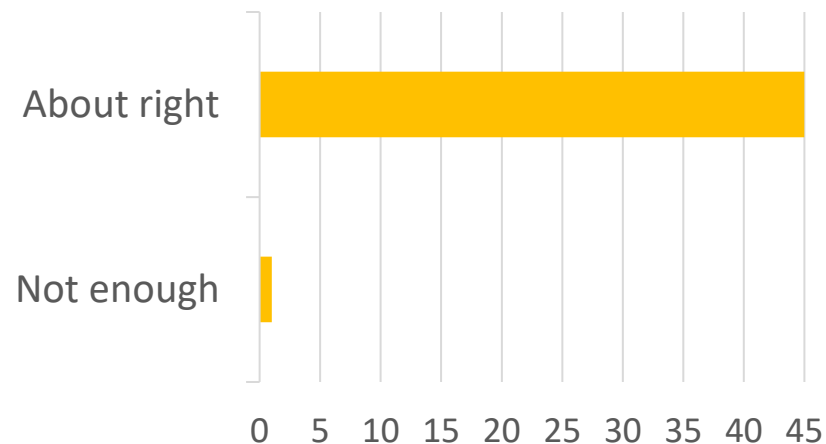
The frequency of ERRA committee meetings is:



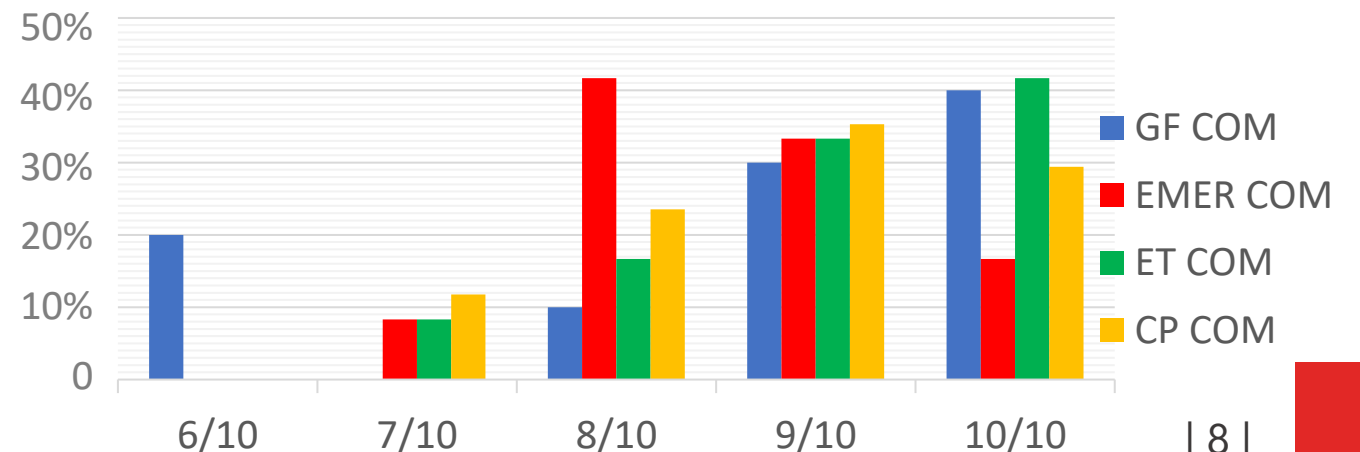
The relevance of my Committee's work is high for my organisation.



The intensity of work in-between the meetings is:

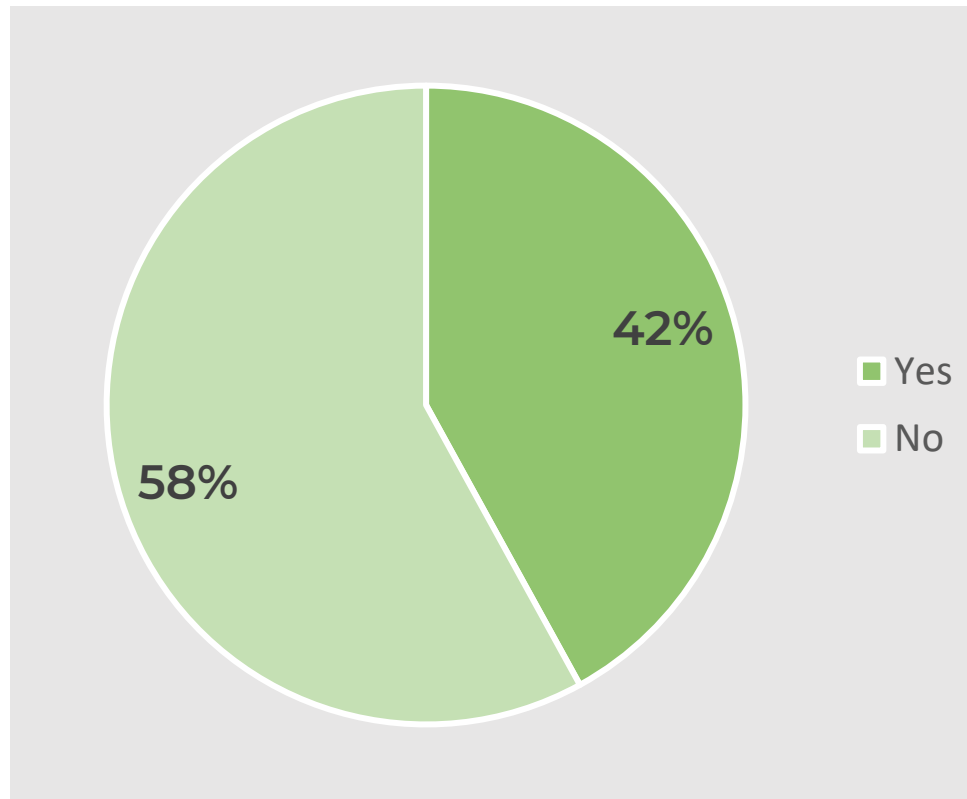


What is your overall evaluation of the Committee you are member of?

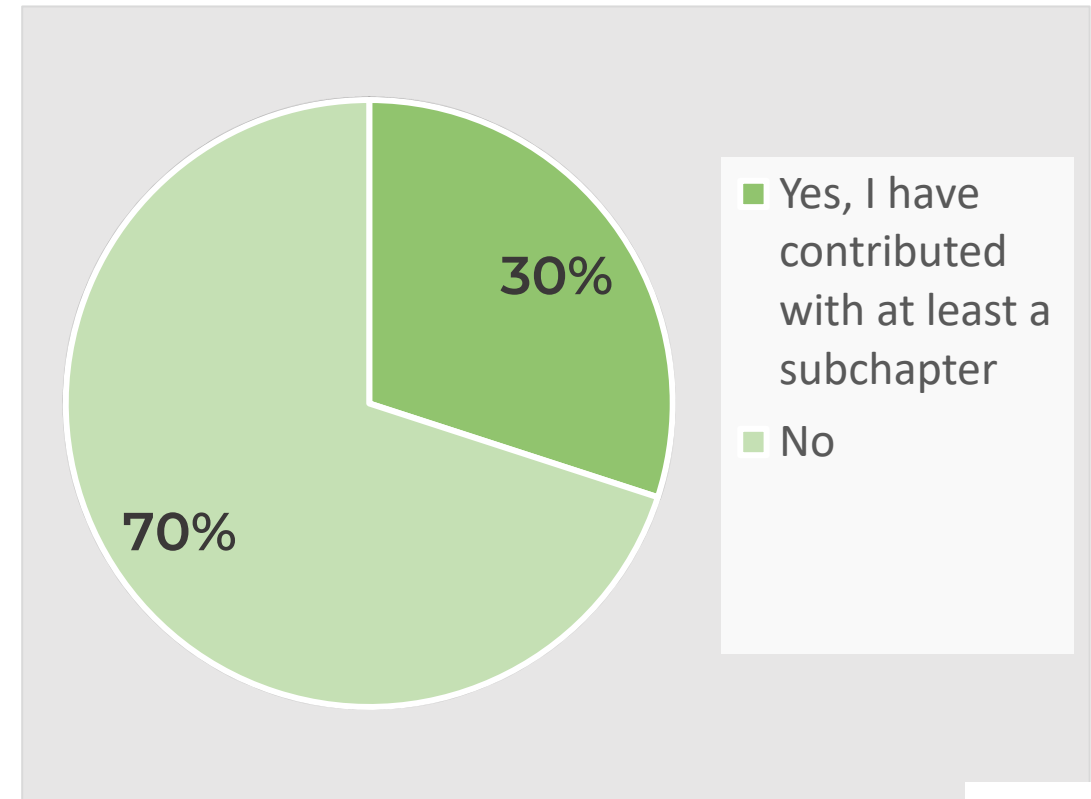


MEDIUM VISIBILITY OF DELIVERABLES AND LOW ENGAGEMENT IN DRAFTING

Do you have an opinion on the
ERRA Research and Publications?

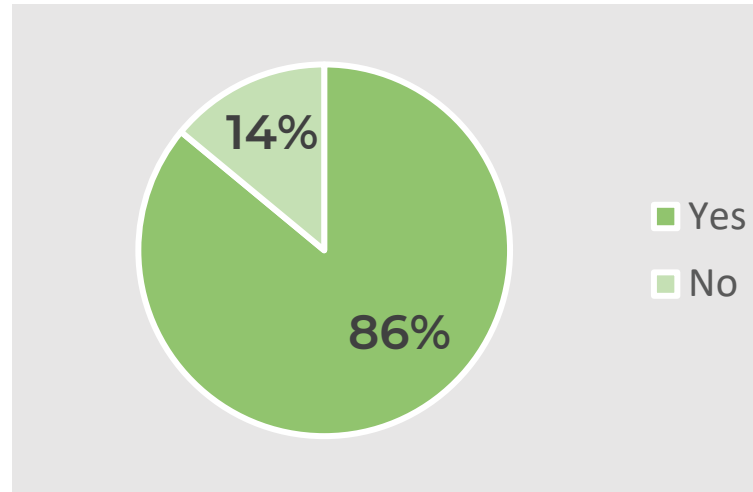


IF YES: Have you ever co-authored an ERRA-
branded research product/publication?
(benchmarking surveys excluded)



RESEARCH AND PUBLICATIONS

IF YES (see previous slide),
did any recent (2022-2024)
publication by ERRA prove
useful for the daily work at
the regulator?



IF YES (see
previous slide),
how do you assess
the ERRA Research
and Publications
offer?



TECHNICAL WORKSHOPS

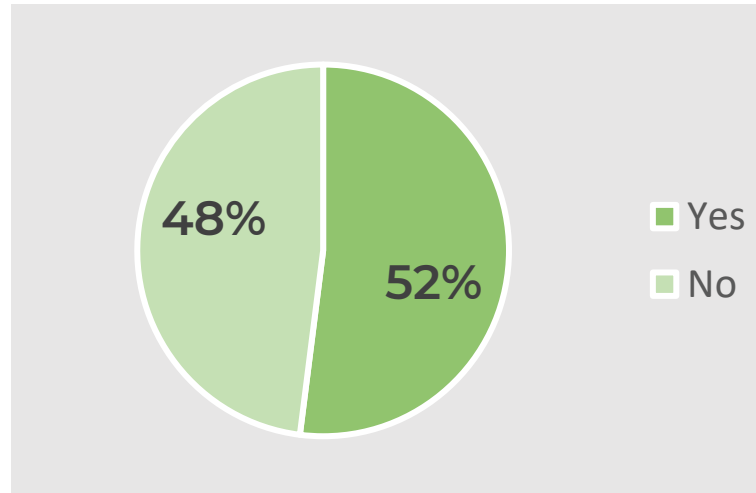
Answers from

DM

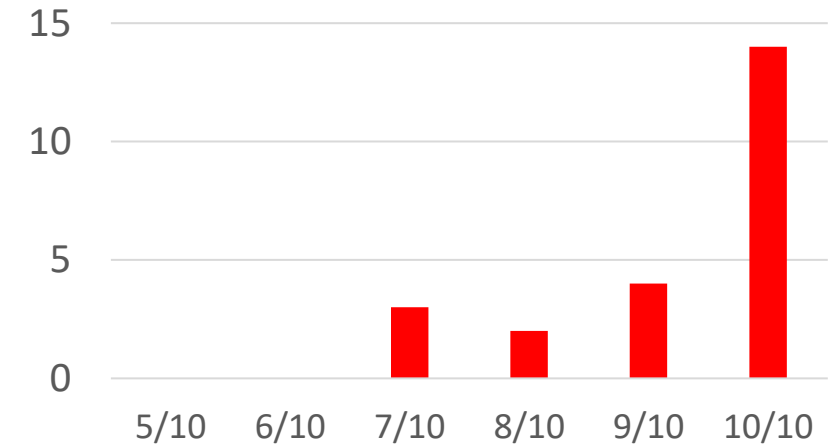
LIA

COM

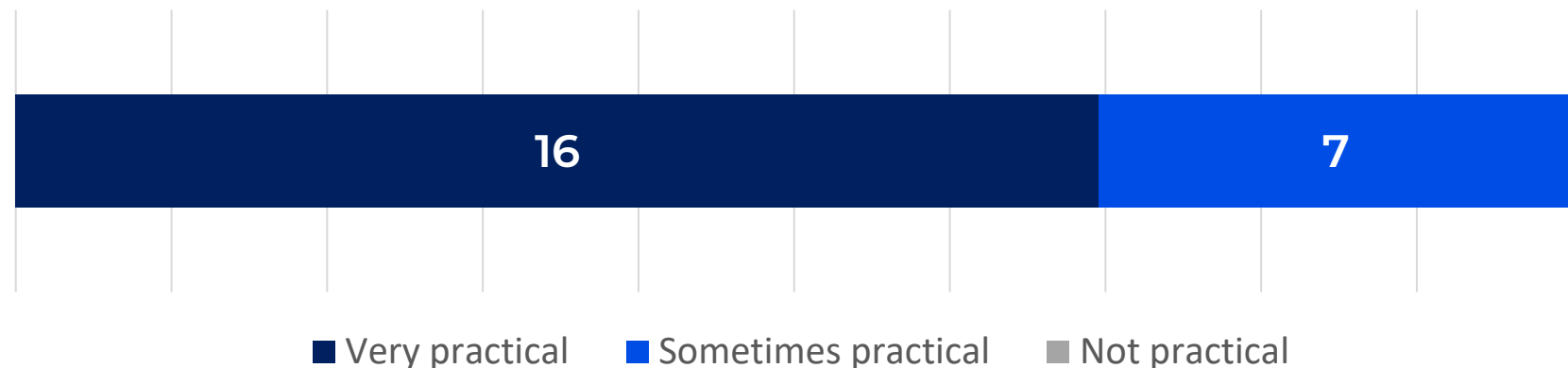
Do you have an opinion on the ERRA Technical Workshops?



If yes, how would you grade the ERRA Technical Workshops overall?



If yes, how do you assess the practicality of ERRA Technical Workshops?



ANNUAL CONFERENCES

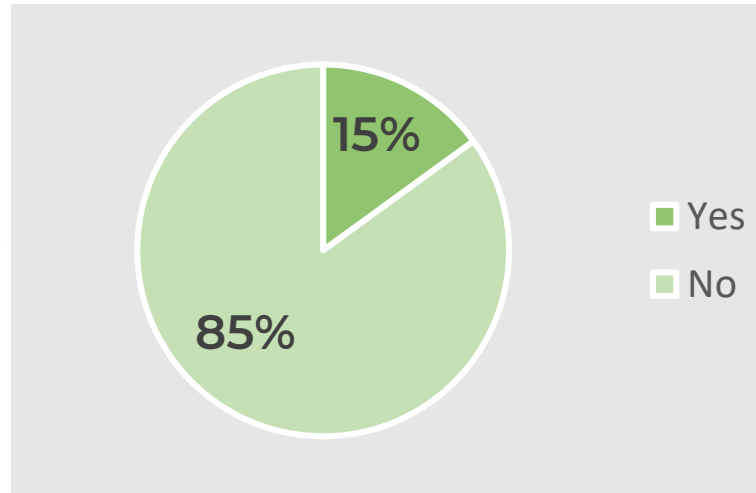
Answers from

DM

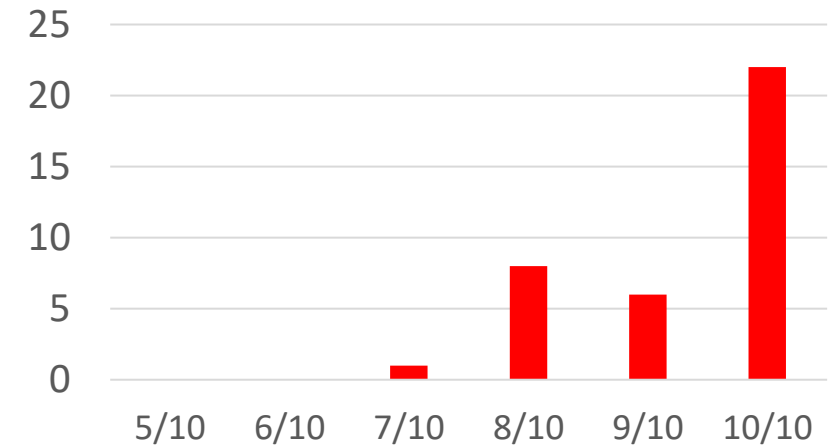
LIA

COM

Have you ever attended the ERRA Annual Conference or the ERRA Energy Investment and Regulation Conference?



If yes, how would you grade the ERRA Annual Conferences overall?



If yes, how do you assess the ERRA Annual Conferences offer?



SECRETARIAT'S PERFORMANCE

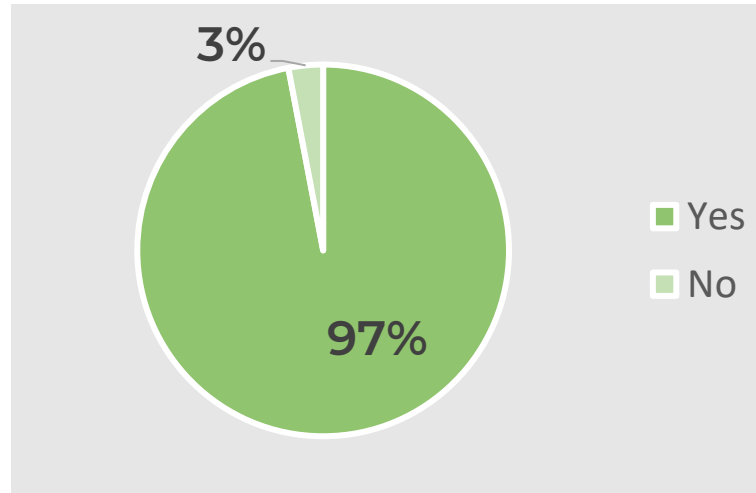
Answers from

DM

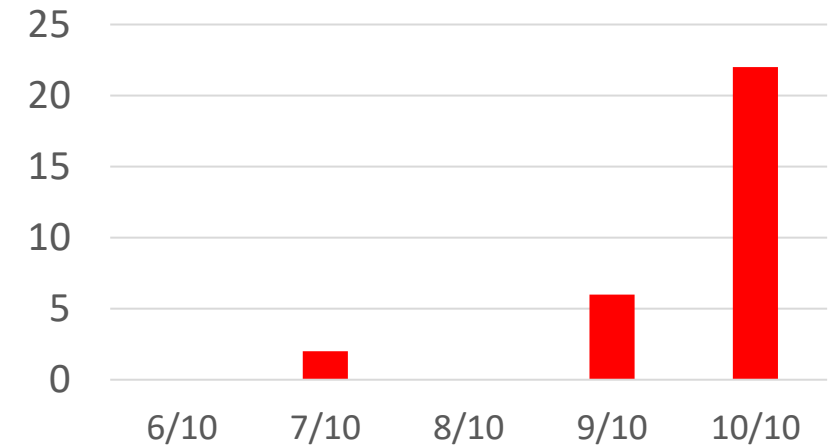
LIA

COM

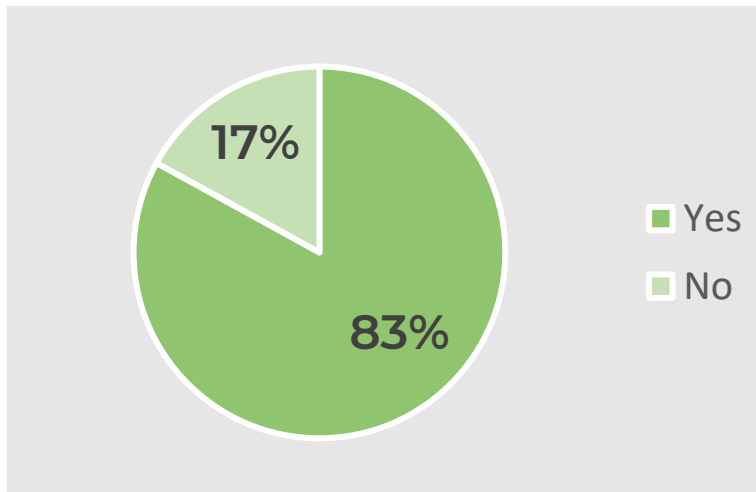
Have you ever interacted with ERRA Secretariat?



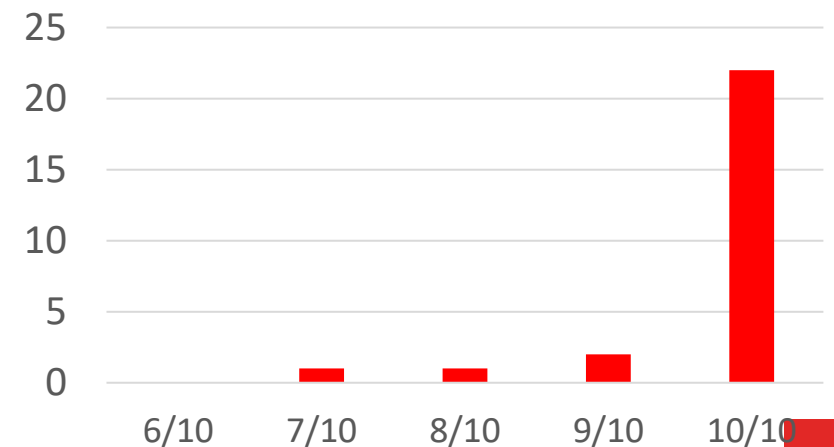
If yes, how do you assess the work of the ERRA Secretariat overall?



Have you ever interacted with ERRA Secretariat IN-PERSON?



If yes, how would you grade the ERRA Secretariat during IN-PERSON interactions and activities?



CONCLUSIONS / OPEN POINTS FOR ACTIONS

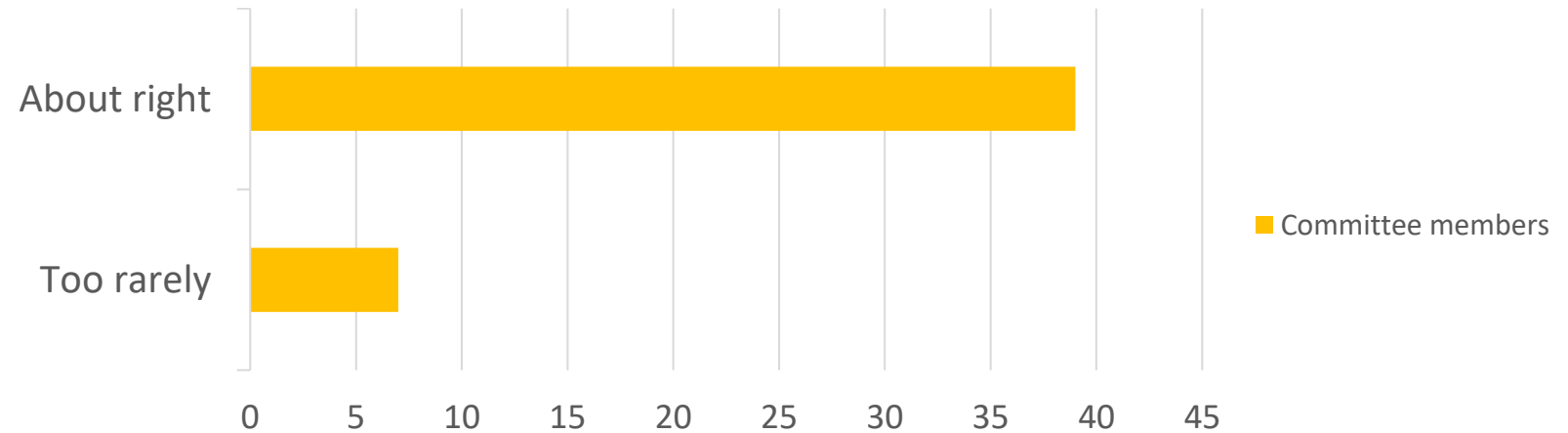
- Technical Workshops, Annual conferences, Secretariat are highly valued assets of ERRA. *Great. Keep it up.*
- We see contradiction between members's preferred focus areas and training registration figures.
- Contradiction between the declared usefulness of Committee work and limited contribution, especially for ERRA Publications and Research.
- Ensuring that ERRA Member Chairmen have a sufficient awareness of ERRA activities and key topics of internal technical work.

ADDENDUM

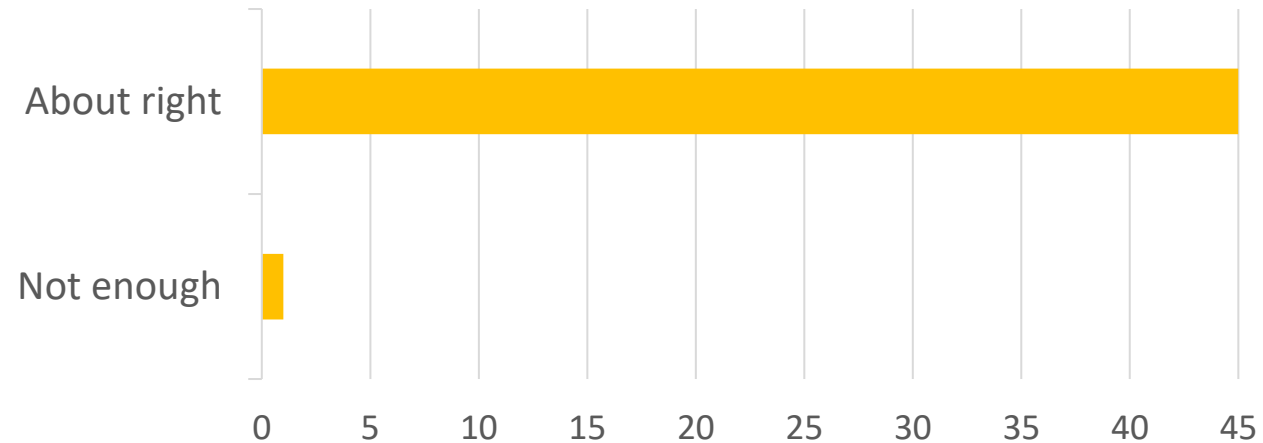


RELATED TO COMMITTEES 1/4

The frequency of
ERRA committee
meetings is:

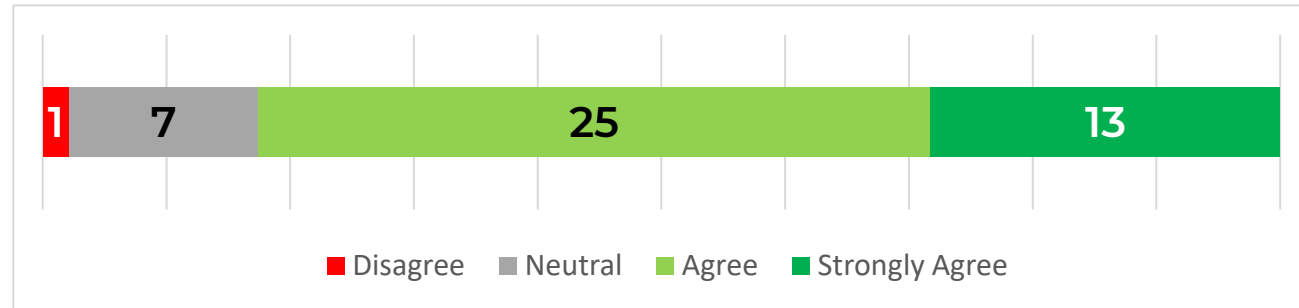


The intensity of work
in-between the
meetings is:

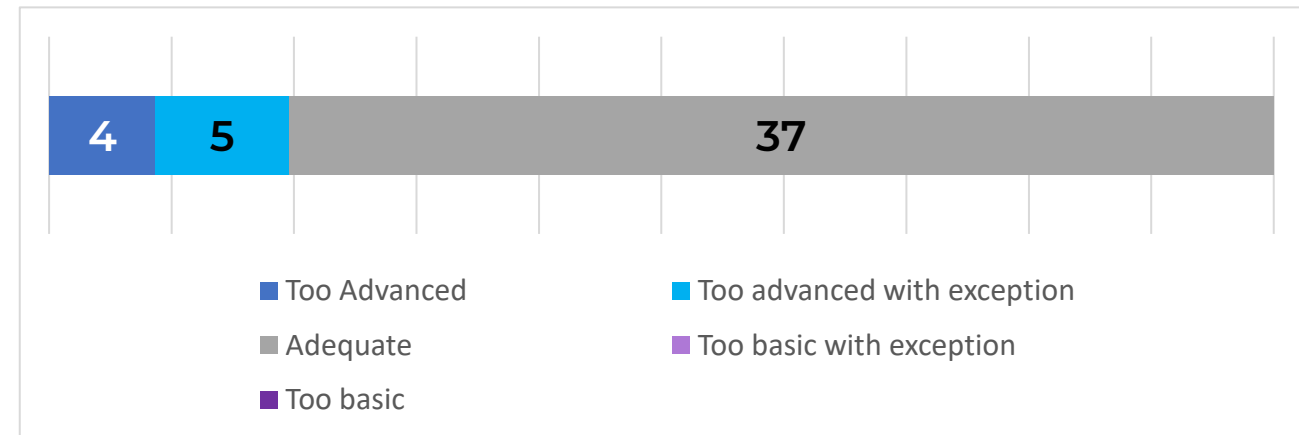


RELATED TO COMMITTEES 2/4

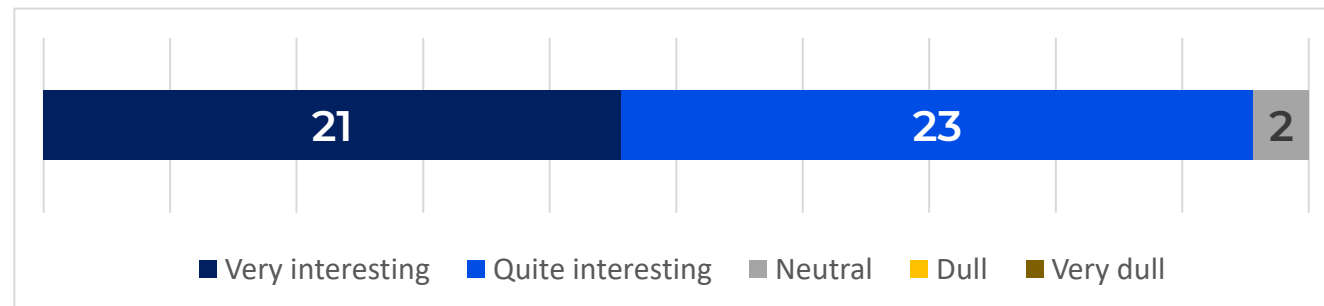
The relevance of my Committee's work is high for my organisation.



Topics discussed in the Committee have been for me



Topics discussed in the Committee have personally been for me:.



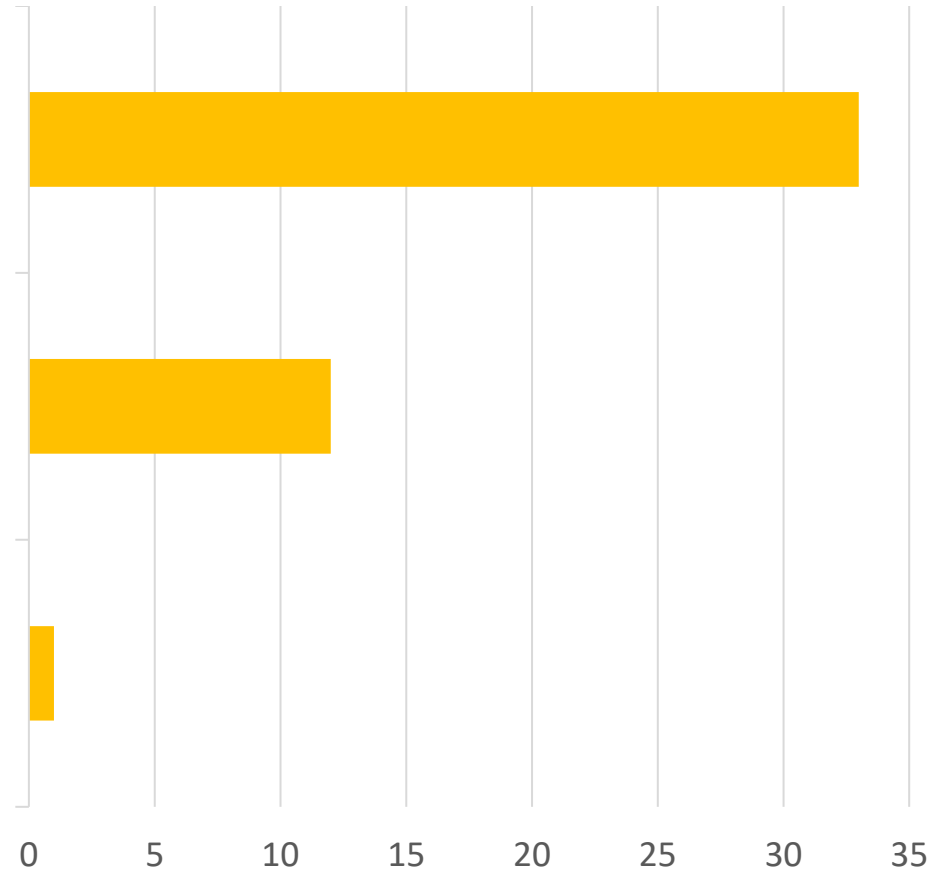
RELATED TO COMMITTEES 3/4

ERRA work and discussions in the committees should cover

An equal combination of regulatory theory and practical case studies

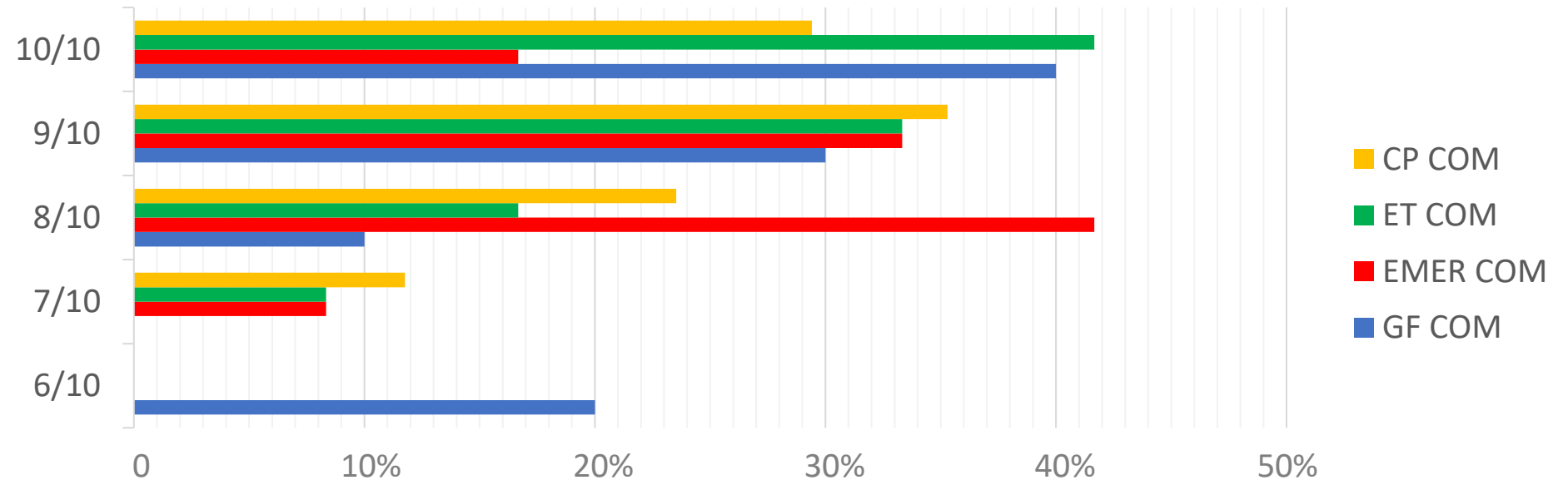
More practical case studies than regulatory theory

More regulatory theory than practical case studies

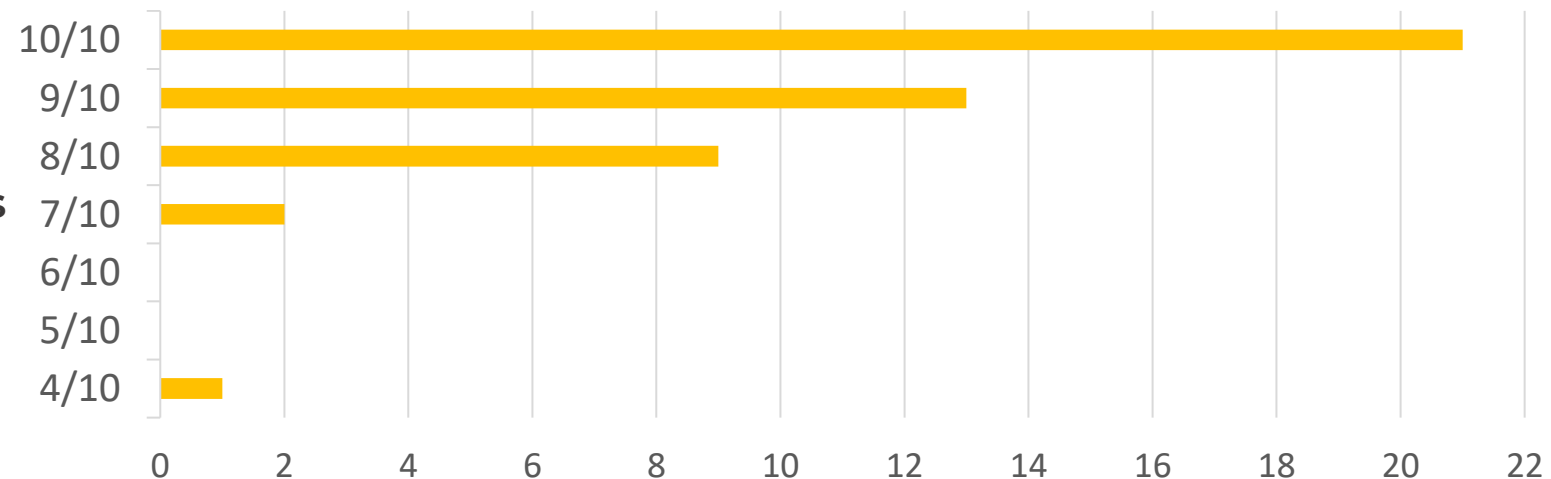


RELATED TO COMMITTEES 4/4

What is your overall evaluation of your Committee?

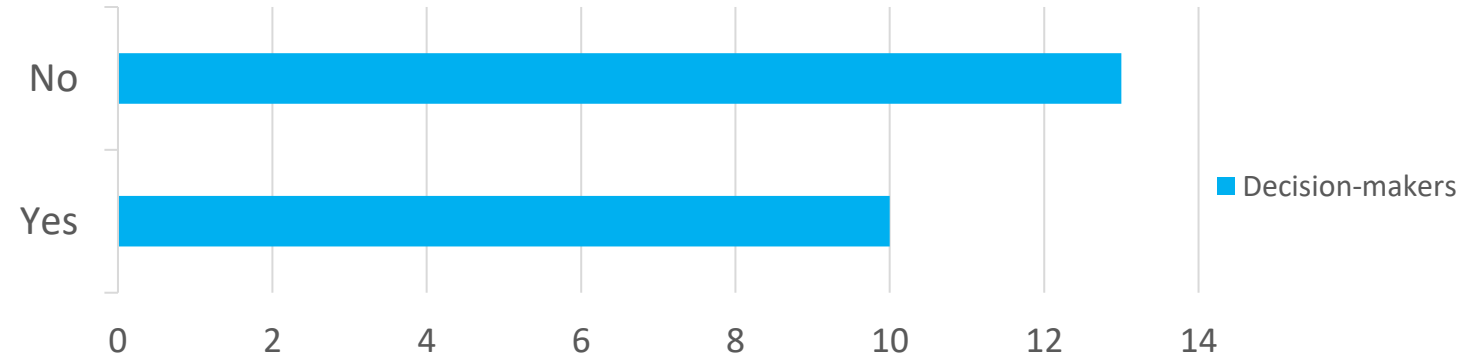


What is your overall satisfaction with ERRA membership as an ERRA Committee Member?

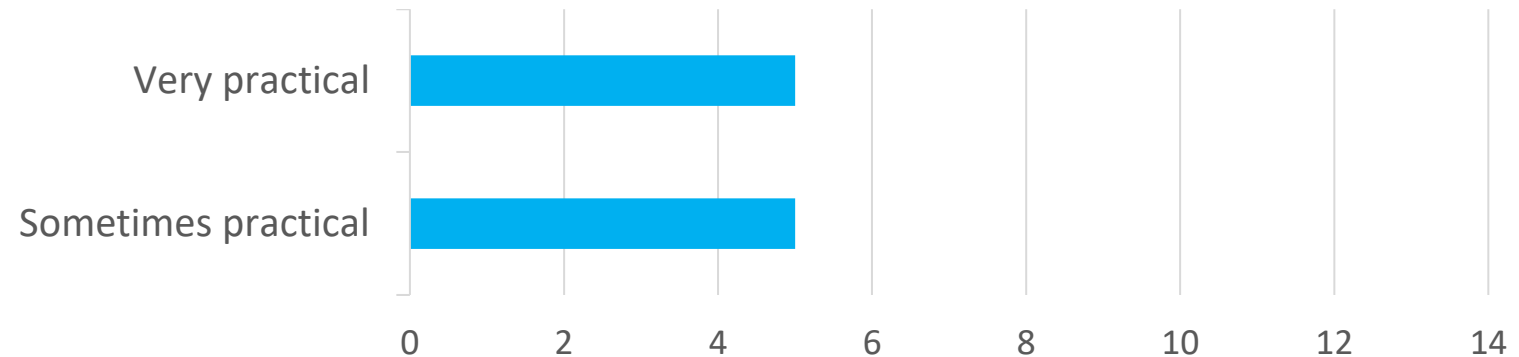


RELATED TO COMMITTEES – DM VIEW

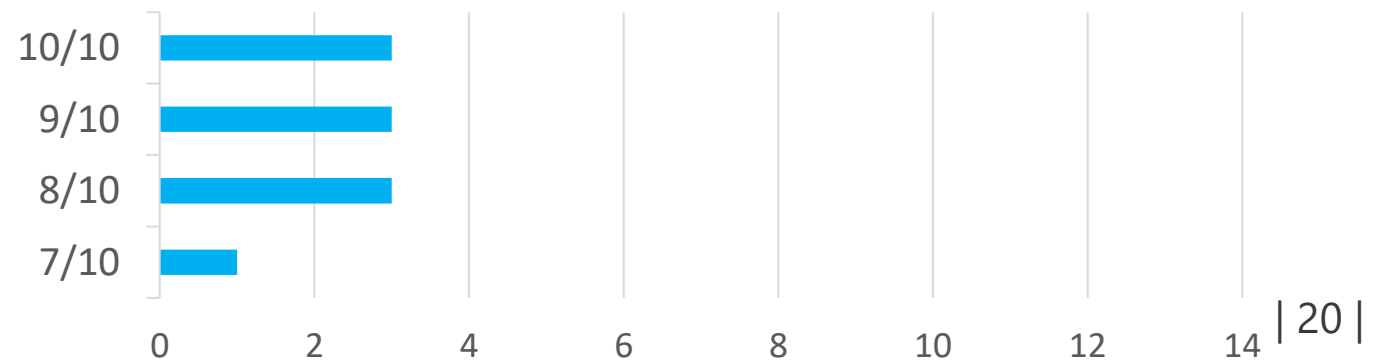
Do you have an opinion about ERRA Committees?



If yes, how do you assess the practicality of ERRA Committees?

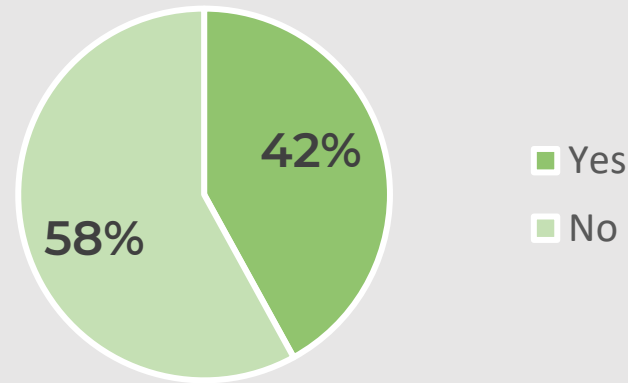


If yes, how would you grade the ERRA Committees overall?

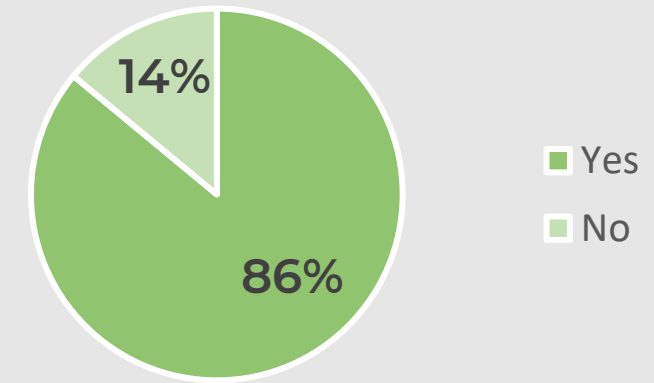


RESEARCH AND PUBLICATIONS 1/4

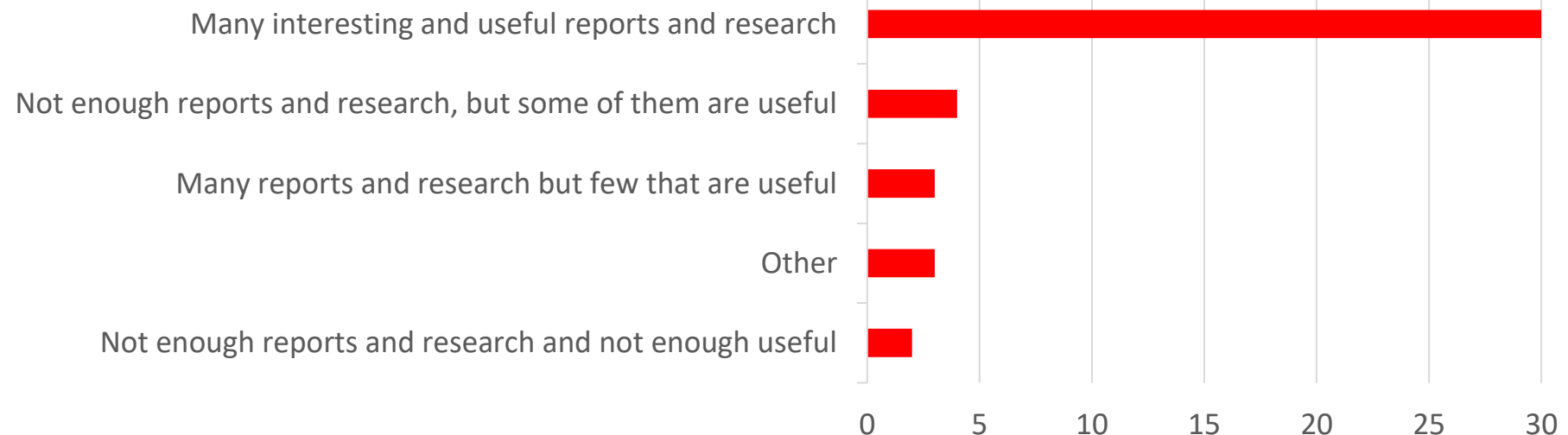
Do you have an opinion on the ERRA Research and Publications?



If yes, did any recent (2022-2024) publication by ERRA prove useful for the daily work at the regulator?



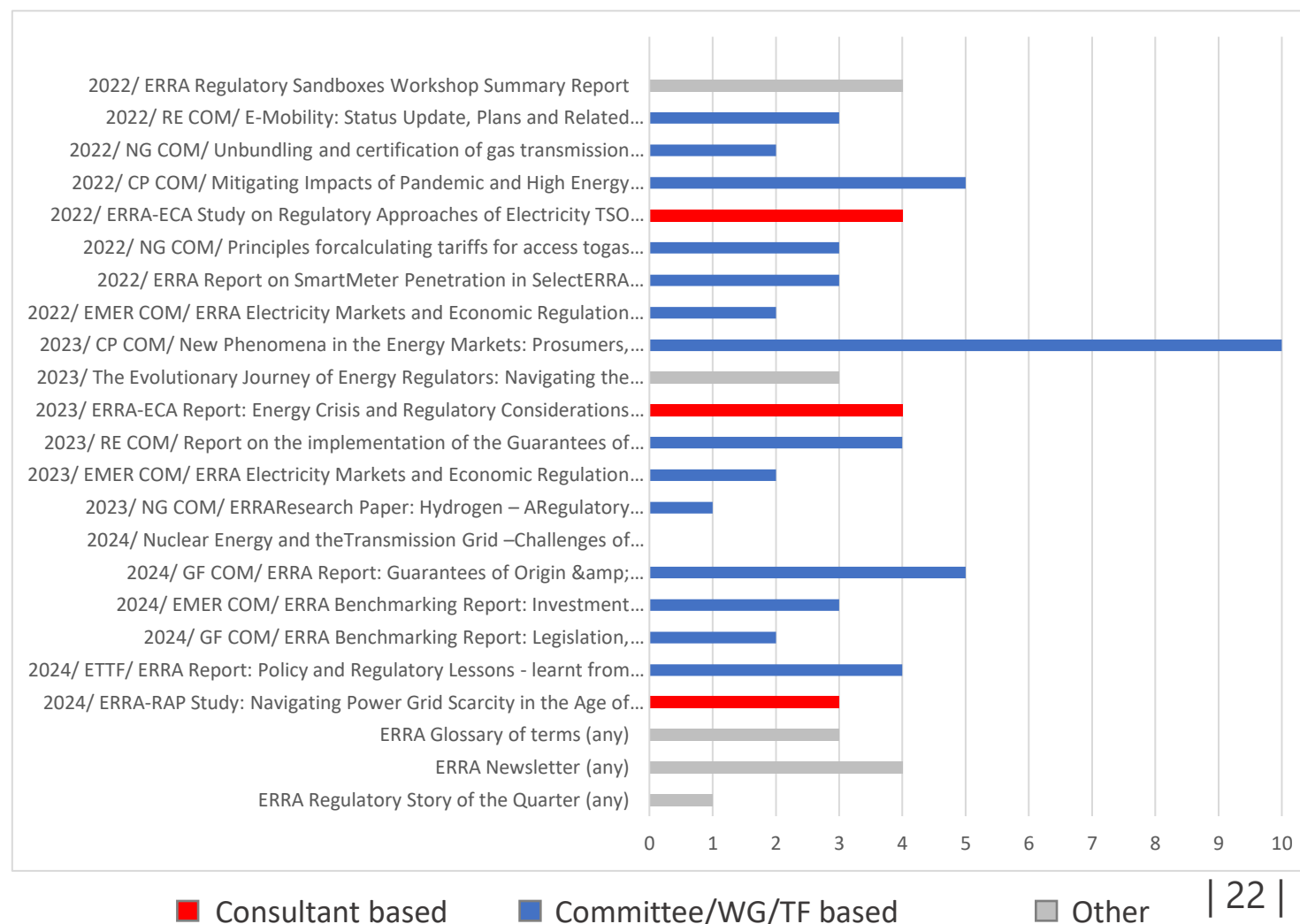
If yes, how do you assess the ERRA Research and Publications offer?



RESEARCH AND PUBLICATIONS 2/4

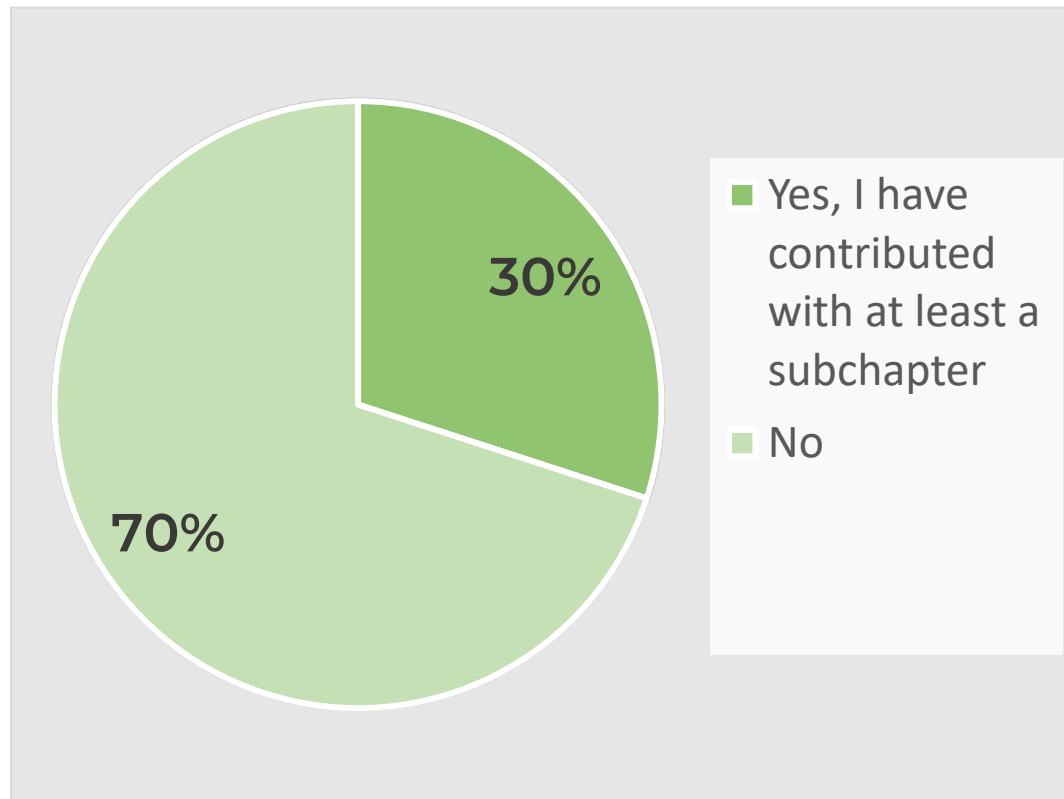
Specific reports useful for the daily work at the regulator

Top score (10):
2023/ CP COM/ New
Phenomena in the Energy
Markets in ERRA Member
Countries (benchmarking)

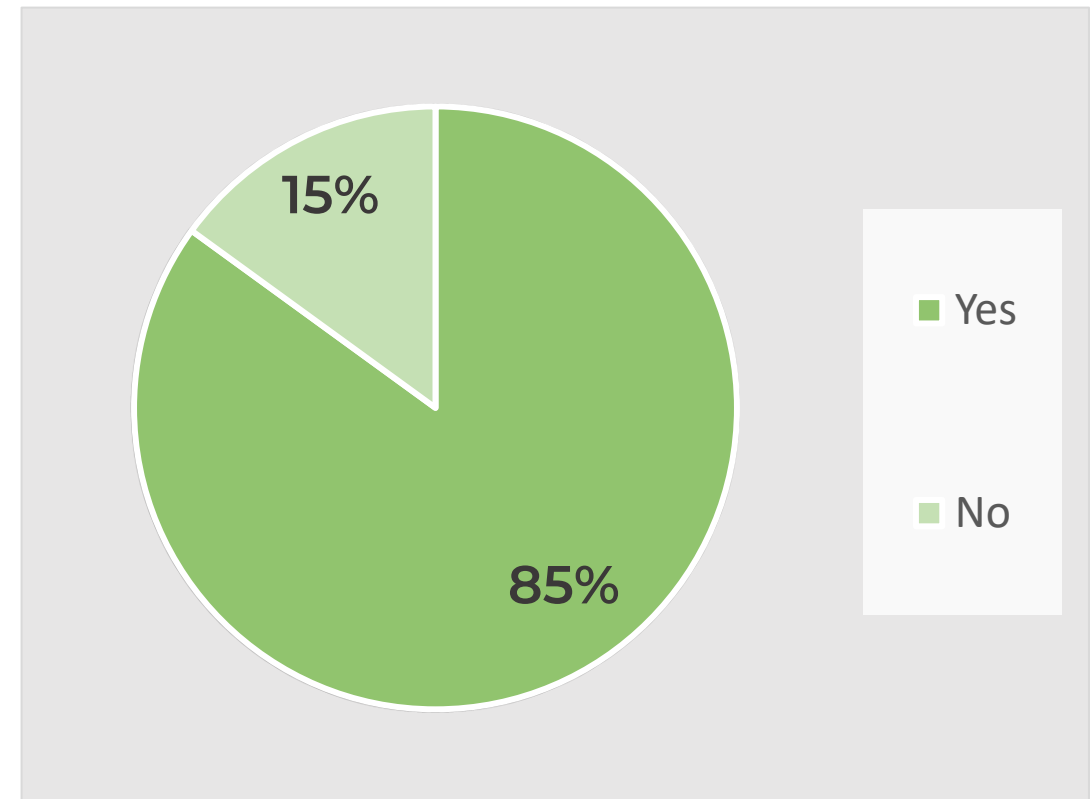


RESEARCH AND PUBLICATIONS 3/4

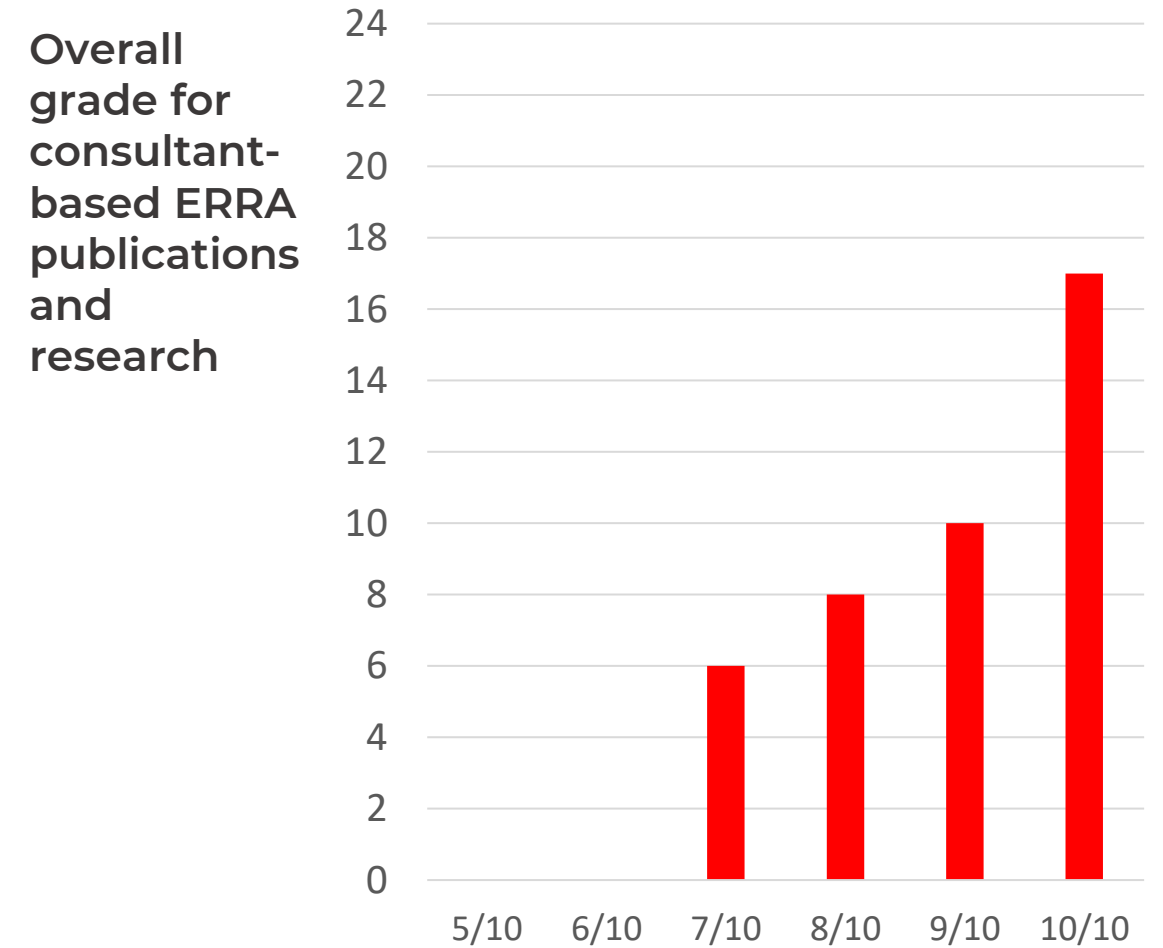
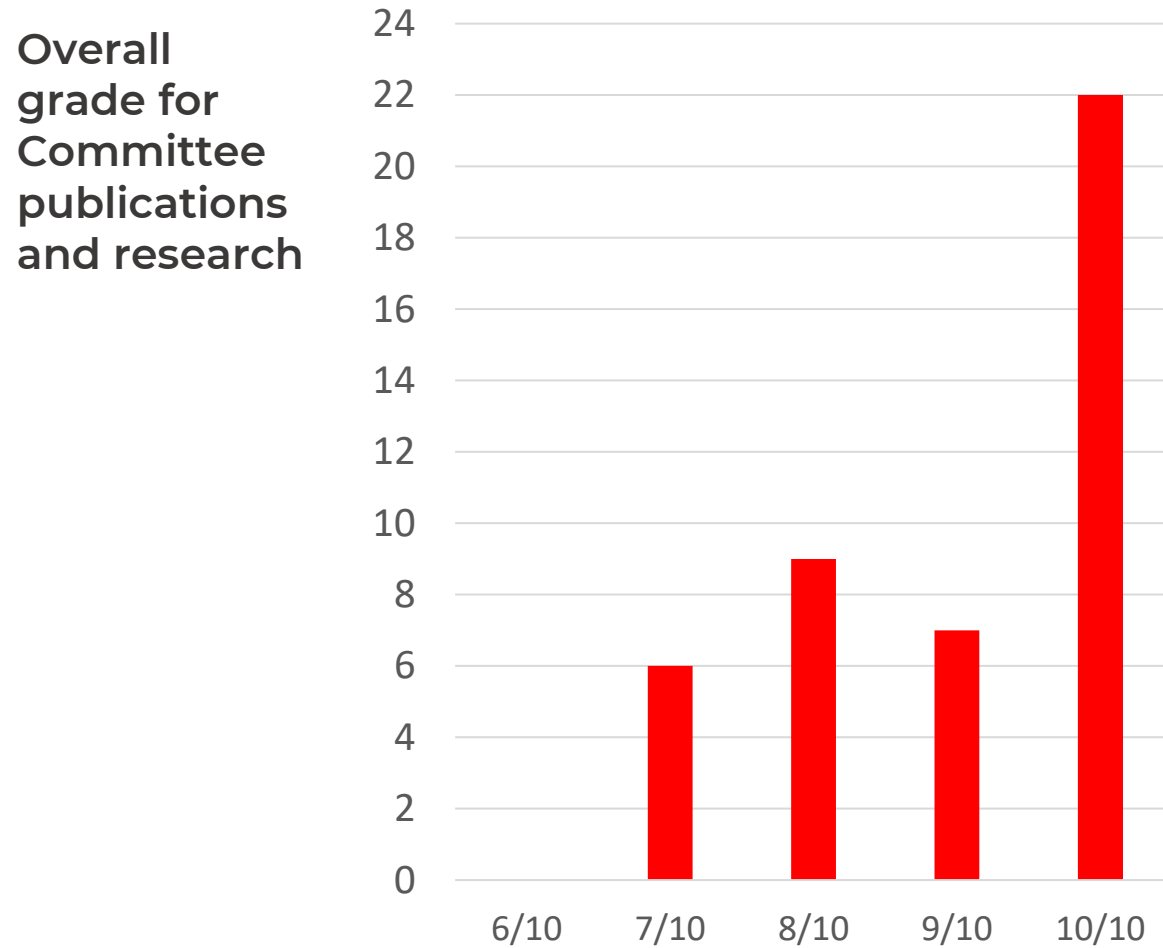
Have you ever co-authored an ERRA-branded research product/publication?
(benchmarking surveys excluded)



Would your organization be willing to take part in compiling or co-authoring a report in the future?

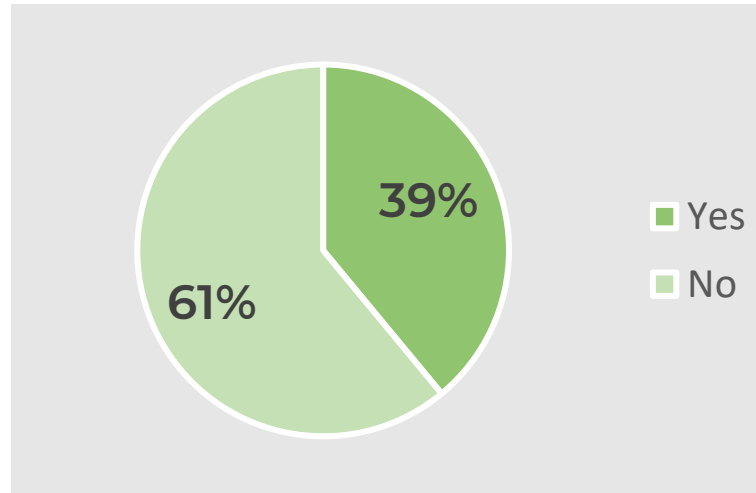


RESEARCH AND PUBLICATIONS 4/4

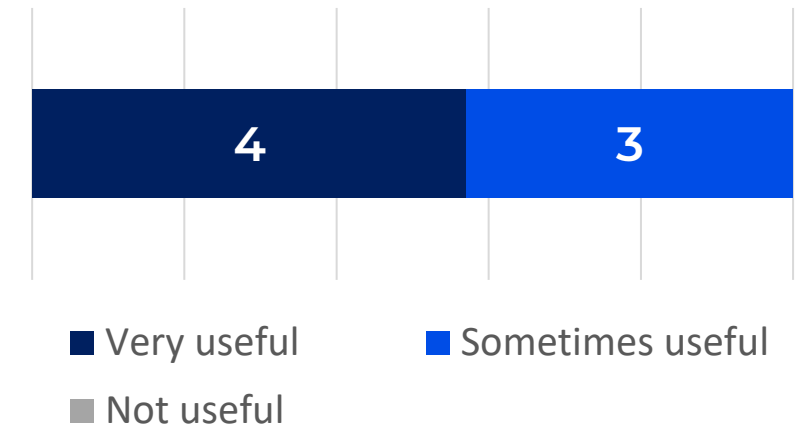


RESEARCH AND PUBLICATIONS – TARIFF DATABASE

Have you ever used the ERRA Tariff Database?



If yes, how useful do you find the ERRA Tariff Database?



If yes, when was the last time you accessed/used the ERRA Tariff Database?

